THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

alpex
Power Forever

ALPEX SOLAR LIMITED

Our Company was originally incorporated on August 27, 1993 as a Private Limited Company as "Alpex Exports Private Limited" vide Registration No.13657 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Chandigarh. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on August 10, 2017, the name of our Company was changed to "Alpex Solar Private Limited" and a fresh Certificate of Incorporation was issued on September 07, 2017 by Registrar of Companies, Delhi. Subsequently pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on August 16, 2023, our company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Alpex Solar Limited" and a Fresh Certificate of Incorporation dated September 01, 2023 was issued to our company by Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U51909DL1993PLC171352. For further details of change in Object and change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 165 of the Red Herring Prospectus.

Registered Office: B-79 Shivalik Enclave near Malviya Nagar New Delhi 110017 India.
Corporate Office: Plot No I 26 Site 5 Surajpur Industrial Area, I.A. Surajpur, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201306
Tel: +91-9971751589; **E-mail:** csalpex@alpexonline.com; **Website:** https://alpexsolar.com/
Contact Person: Ms. Sakshi Tomar, Company Secretary and Compliance Officer

THE ISSUE

PUBLIC ISSUE OF 64,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ALPEX SOLAR LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 64,80,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "FRESH ISSUE") OF WHICH 3,24,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 61,56,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.48% AND 25.15% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

MARKET MAKER PORTION	3,24,000 EQUITY SHARES
ANCHOR PORTION	18,45,600 EQUITY SHARES
QIB PORTION	12,31,200 EQUITY SHARES
RETAIL PORTION	21,55,200 EQUITY SHARES
NON-INSTITUTIONAL PORTION	9,24,000 EQUITY SHARES

PRICE BAND: ₹ 109.00 to ₹ 115.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH
THE FLOOR PRICE IS 10.90 TIMES OF THE FACE VALUE AND
THE CAP PRICE IS 11.50 TIMES OF THE FACE VALUE OF THE EQUITY SHARES
BIDS CAN BE MADE FOR A MINIMUM OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER

PROPOSED LISTING

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge platform of National Stock Exchange India Limited ('NSE Emerge'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal approval letter dated January 29, 2024 from National Stock Exchange of India Limited ("**NSE**" or "**NSE Emerge**") for using its name in this offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 329 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE EMERGE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE".

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of Company at www.alpexsolar.com or at website of the BRLM at www.ccvindia.com or NSE at https://www.nseindia.com/ and is expected to be available on the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company at B-79 Shivalik Enclave Near Malviya Nagar New Delhi -110017 India ; Corporate Office of the Company at Plot No I 26 Site 5 Surajpur Industrial Area, I.A. Surajpur, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201306 ; BRLM: Corporate CapitalVentures Private Limited at its Registered Address , RTA: Skyline Financial Services Private Limited at its undersigned address and at the selected locations of Registered Brokers, and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BID/ISSUE PROGRAM		
	ANCHOR INVESTOR BIDDING DATE	WEDNESDAY, JANUARY 07,2024
	BID/ISSUE OPENS ON	THURSDAY, JANUARY 08, 2024
	BID/ISSUE CLOSES ON	MONDAY, JANUARY 12, 2024

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members, and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Sponsor Bank and other Designated Intermediaries, as applicable. In case of force majeure, banking strike or similar circumstances, the Company may for reasons recorded in writing, extend the Bid/ Issue Period by at least three (3) additional working days subject to the total Bid/Issue Period not exceeding ten (10) Working Days.

The Issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process in accordance with Regulation 253 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion") provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by the SCSBs, or the bank accounts linked with the UPI ID, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, please see the section entitled "Issue Procedure" on page 252 of the Red Herring Prospectus.

RISKS TO INVESTORS

Average cost of acquisition of Equity Shares for the Promoters as at the date of the Red Herring Prospectus is:

Name of the Promoter	No. of Shares held	Average cost of Acquisition (in ₹)
Ashwani Sehgal	55,91,652	1.43
Monica Sehgal	35,89,200	0.56
Vipin Sehgal	25,19,076	0.04
Aditya Sehgal	75,000	0.33
Krishma Machine Tools Private Limited	25,50,000	11.08
Ashwani Sehgal HUF	9,69,000	0.58

** Only the shares acquired are considered.*

- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 6.15%
- The Merchant Banker associated with the Issue has handled 10 (Ten) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the BRLM, on the basis of the Book Building Process and the quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue Price is 10.90times the face value at the lower end of the Price Band and 11.50 times the face value at the higher end of the Price Band. Investors should refer to "*Risk Factors*", "*Our Business*", "*Financial Information*" and "*Management's Discussion and Analysis of Financial Condition and Results of Operations*" on pages 25, 125, 207 and 290, of the Red Herring Prospectus respectively, to have an informed view before making an investment decision.

Qualitative Factors

Some of the qualitative factors which form the basis for computing the Issue Price are:

- Strategically located manufacturing facility
- Diverse product portfolio with focus on quality
- Experienced Promoter and management team with strong industry expertise and successful track record
- Well versed and equipped with advance technology
- Quality Assurance & Control

For further details, see *"Risk Factors"* and *"Our Business"* on pages 25 and 125, of the Red Herring Prospectus respectively.

Quantitative Factors

The information presented in this section is derived from our Restated Financial Statements. For details, see "Financial Information" on page 207. Investors should evaluate our Company and form their decisions taking into consideration its earnings, and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the Issue price are as follows:

1. **Basic and Diluted Earnings per Share (EPS), as adjusted for changes in capital**

Year ended	Basic EPS/ *(in ₹)**	Diluted EPS *(in ₹)**	Weight
FY 2020-21	1.76	1.76	1
FY 2021-22	0.11	0.11	2
FY 2022-23	2.10	2.10	3
Weighted Average	**1.38**	**1.38**	
September 30, 2023	**4.22**	**4.22**	

Note:

1. *Basic EPS and Diluted EPS is calculated after considering effect of allotments which was made after September 30, 2023 i.e bonus issue of 1,19,95,600 equity shares allotted on same date i.e 27.10.2023. Hence Issued Equity Shares as of October 26, 2023 is 2,44,73,400.*
2. *The ratios have been computed as under:*

- *Basic and diluted EPS: profit for the year attributable to equity shareholders of the Company divided by total weighted average number of equity shares outstanding during the period. Basic and diluted EPS are computed in accordance with Ind AS 33 – Earnings per share post the bonus issue in current financial year;*
- *Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year/Total of weights*
- *The figures disclosed above are based on the Restated Consolidated Financial Information*

2. **Price / Earning (P/E) Ratio in relation to Issue Price of ₹ 109 to ₹ 115 per Equity Share**

	Particulars	P/E at the lower end of the price band (no. of times)	P/E at the higher end of the price band (no. of times)
a)	P/E ratio based on Basic and Diluted EPS of ₹ 2.10 as at March 31, 2023	51.90	54.76
b)	P/E ratio based on Weighted Average Basic and diluted EPS of ₹ 1.38	79.00	83.33

3. **Return on Net Worth (RONW):**

Year ended	RoNW (%)	Weight
FY 2020-21	8.39%	1
FY 2021-22	0.52%	2
FY 2022-23	9.55%	3
Weighted Average	**6.15%**	
September 30,2023	16.79%	

Note: - *RONW is calculated after considering effect of allotments which was made after September 30, 2023 i.e bonus issue of 1,19,95,600 equity shares allotted on same date i.e 27.10.2023. The ratios have been computed as under:

Return on net worth (%)	Net profit after tax as restated, attributable to the owners of the company / Average Net worth as restated, including share capital and reserves and surplus, as stated at the end of the last 2 years
Net worth	Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss).

4. **Net Asset Value *(NAV) per Equity Share**

Particulars	Rs.
As of March 31, 2023	69.13
As of March 31, 2022	62.82
As of March 31, 2021	62.49
As of September 30, 2023	81.81
NAV post issue:	
At the lower end of the price band of ₹ 109/-	48.91
At the higher end of the price band of ₹ 115/-	50.50
Issue price per share	[•]

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Note-
**NAV is calculated after considering effect of allotments which was made after September 30, 2023 i.e bonus issue of 1,19,95,600 equity shares allotted on same date i.e 27.10.2023.*
The ratios have been computed as under:

Net asset value per equity share	Net worth as restated, including share capital and reserves and surplus, as restated at the end of the year / No. of equity shares outstanding at the end of the year
Basic earnings per share (Rs.)	Net profit after tax as restated for calculating basic EPS / Weighted average number of equity shares outstanding at the end of the period or year

5. **Comparison of Accounting Ratios with Industry Peers**

For Fiscal 2023

Sr. No.	Name of Company	FaceValue (₹)	Total income (₹in Lakhs)	Basic EPS(₹)	DilutedEPS (₹)	P/E (basedon Diluted EPS)	RoNW(%)	NAVpershare (₹)
1.	Alpex Solar Limited	10	19592.07	2.10	2.10	-	9.55%	69.13
Peer Group*								
1.	Insolation Energy Limited	10	28005.86	6.01	6.01	20.95	28.48%	25.39

**Source: All the financial information for listed industry peer mentioned above is on a consolidated basis and is sourced from the filings made with stock exchanges available on www.bseindia.com , www.nseindia.com and has also been extracted from www.moneycontrol.com for the Financial Year ending March 2023.*
Source for Alpex solar Limited: Based on the restated standalone financial statements of the Company for year ended F.Y 2022-23

6. **The Issue Floor Price** is **₹109.00/- which is 10.90 times of the Face Value of the Equity Shares and the Issue Cap Price is ₹115.00 which is 11.50 times of the face value**.
The price band/floor price/issue price will be determined by the issuer in consultation with the BRLM, on the basis of book-building on the basis of assessment of the market demand from investors for the Equity Shares and shall be justified in view of the above qualitative and quantitative parameters.
Investors should read the above-mentioned information along with "*Risk Factors*", "*Our Business*" and "*Financial Information*" on pages 25, 125 and 207 respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in "Risk Factors" and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 96 of the RHP

RISK IN RELATION TO THE FIRST ISSUE

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 25 of the Red Herring Prospectus.

ASBA*	Simple, Safe, Smart way of Application- Make use of it !!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted
UPI UNIFIED PAYMENTS INTERFACE	**UPI-Now available in ASBA for Retail Individual Investors (RII)**** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.	

Investors have to apply through the ASBA process "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 352 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

**ASBA forms can be downloaded from the website of NSE.*

***List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. •For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Corporate CapitalVentures Private Limited - Mrs. Harpreet Parashar (+91 11 - 41824066) (Email Id: smeipo@ccvindia.com).*

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Corporate CapitalVentures **CORPORATE CAPITALVENTURES PRIVATE LIMITED** **B1/E13, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi – 110044,** **Tel: +91 11 - 41824066; Email: smeipo@ccvindia.com** **Investor Grievances Email id- investor@ccvindia.com** **Website: www.ccvindia.com** **SEBI Registration: INM000012276** **Validity: Permanent** **Contact Person: Mrs. Harpreet Parashar**	Skyline Financial Services Pvt. Ltd. Towards Excellence **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** **D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020** **Tel No.: +91- 11-40450193-197; Fax No.: +91-11-26812683** **E-mail: ipo@skylinerta.com** **Investor Grievances Email id- grievances@skylinerta.com** **Website: http://www.skylinerta.com/** **SEBI Registration No.: INR000003241** **Contact Person: Mr. Anuj Rana**	alpex Power Forever **ALPEX SOLAR LIMITED** **B-79 Shivalik Enclave Near Malviya Nagar New Delhi -110017 India, Telephone: +91 – 99717 51589** **E-mail: csalpex@alpexonline.com** **Investor grievance id: csalpex@alpexonline.com Website: www.alpexsolar.com** **CIN: U51909DL1993PLC171352** **Contact Person: Ms. Sakshi Tomar** Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC Bank Limited.
LINK TO DOWNLOAD ABRIDGED PROSPECTUS: www.alpexsolar.com
UPI: Retail Individual Bidders can also Bid through UPI Mechanism.
All capitalized terms used herein and not specifically defined shall have the same meaning as described to them in the Red Herring Prospectus.

On behalf of Board of Directors
For Alpex Solar Limited
Sd/-
Ms. Sakshi Tomar
Company Secretary & Compliance Officer

Place: New Delhi
Date: January 31, 2024

Disclaimer: Alpex Solar Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Delhi and Haryana on January 30, 2024 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of Company at www.alpexsolar.com or at website of BRLM at www.ccvindia.com or at website of NSE at https://www.nseindia.com/ or expected to be available on the SEBI website at www.sebi.gov.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

SAVE HOUSING FINANCE LIMITED

SAVE Inclusion Growth Prosperity

(Formerly known as New Habitat Housing Finance & Development Limited
Office: Unit No.761, 7th Floor, Vegas Mall, Plot No.06, Sector-14,
Dwarka, New Delhi-110075, E-mail: info@newhabitat.in, info@savehfl.in
Web : www.savehfl.in, Mob: +91-9999694526

POSSESSION NOTICE

Whereas the undersigned being the Authorized Officer of **SAVE HOUSING FINANCE LIMITED (Formerly known as New Habitat Housing Finance & Development Limited)** under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (Act 54 of 2002) (hereinafter referred to as "the Act") and in exercise of power conferred under Section 13(12) read with Rule 3 of The Security Interest (Enforcement) Rules, 2002 **issued a demand Notice on below mentioned date**, calling upon the below mentioned borrowers to repay the amount mentioned in the notice within 60 days from the date of receipt of the said Notices.
The borrower having failed to repay the amount, Notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under Section 13(4) of the said Act read with rule 8 & 9 of the said rules **on below mentioned date.**
The borrower/Guarantor/Mortgagor in particular and the public in general is hereby cautioned not to deal with the properties and dealings with the properties will be subject to the charge of **SAVE HOUSING FINANCE LIMITED (Formerly known as New Habitat Housing Finance & Development Limited)** for an amount mentioned in the notice.
The borrower attention is invited to provisions of sub-section (8) of Section 13 of "The Act", in respect of time available, to redeem the secured assets.

Sr. No.	Name of the Borrower/ Co-borrower/Guarantor/Builder	Description of Property	Demand Notice Possession Notice	Outstanding Amount
1.	**1. SH. BIMAL BABU KARUNAKAR S/O LATE SH. VIDHYA RAM KARUNAKAR 2. SMT. REENA DAYAL W/O SH. BIMAL BABU KARUNAKAR 3. SH. SAKSHAM KARUNAKAR S/O SH. BIMAL BABU KARUNAKAR All R/o**-KG-1, 531, Vikas Puri, New Delhi-110018 **Also At**-Flat No.2171, Tower No.02, 17th Floor, Type-C, ATS MARIGOLD, SECTOR-89, GURGAON **Mobile No.** 9810047414 **Also At** - Milind Gas Service (Bharat Gas Distribution), WZ-7A/1, Milind Market, Keshopur, Village Vikas Puri, New Delhi 110018 **Phone No.** 9250073332/ 011-65655680 **4. M/S ATS REAL ESTATE BUILDERS PVT. LTD., 5. SH. GETAMBER ANAND** Chairman & Managing Director of M/S ATS REAL ESTATE BUILDERS PVT. LTD., **6. SH. RAJESH RAIZADA** Additional Director M/S ATS REAL ESTATE BUILDERS PVT. LTD. **All of Registered office** at 711/92, Deepali, Nehru Place, New Delhi-110019 **Corporate Office at** ATS Tower, Plot No.16, Sector-135, NOIDA-201305	All the Flat/House No.2171 in Tower No.02 on the Floor 17, having super built up area of 163 square meter, equivalent to 1750 square feet, which includes a built up area of 137.50 square meter, equivalent to 1480 square feet in ATS Marigold (the Project) on land measuring 11.125 acres approximately, situated in Sector-89A, Gurgaon (in the revenue estate of Village Harsaru), Tehsil and District, Gurgaon, Haryana, India.	**25.10.2023** **31.01.2024**	Rs.31,88,700/- (Rupees Thirty One Lacs Eighty Eight Thousand and Seven Hundred only) as on 31.01.2024 together with further interest and incidental expenses and costs there on in Loan Account No. **HSG/N/HEA/NOI/05 16/0034**

Dated: 31/01/2024, Place: New Delhi **AUTHORISED OFFICER, SAVE HOUSING FINANCE LIMITED**

KAJARIA CERAMICS LIMITED

Regd. Office: SF-11, Second Floor, JMD Regent Plaza,Mehrauli Gurgaon Road, Gurgaon-122001

Notice is hereby given that the certificate(s) for the under mentioned securities of the Company have been lost and the holder(s) of the said securities / applicant(s) has applied to the Company to issue duplicate certificate(s).

Any person who has a claim in respect of the said securities should lodge such claim with the Company at its Registered Office within 15 days from this date, else the Company will proceed to issue duplicate certificate(s) without further intimation.

Name of Holder(s) & Jt. Holder(s), if any	Kind of Securities & Face Value	No. of Securities	Distinctive Number(s)
Manju Singh Digvijay Singh	Equity Shares of FV 01/-	790 Shares	158169741-158170530
		Certificate No.	Folio No.
		1718	00102244

Manju Singh
Digvijay Singh
Name(s) of holder(s) / Applicant(s)
Place: New Delhi
Date: 01-02-2024

N K Textile Industries Limited

Registered office: Omaxe Square, Plot No. 14, 3rd Floor, Jasola District Centre, Jasola, New Delhi-110025
CIN: L17299DL1983PLC163230,
Tel: +91 11 61119429
Email Id: n.ktextiles123@gmail.com,
Website: www.nktil.com

NOTICE

Notice is hereby given that the meeting no. 05/2023-24 of the Board of Directors of the Company will be held on 13th February 2024 (Tuesday) at the registered office of the Company at Omaxe Square, Plot No. 14, 3rd Floor, Jasola District Centre, Jasola, New Delhi-110025 at 3.30 P.M to discuss the following agenda items:

i. To take on record the Unaudited Financial Results of the Company for the Quarter ended on 31st December, 2023 in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015.
ii. To discuss any other business with the permission of Chair.

For N K Textile Industries Limited
Sd/-
Balbir Singh
Director
DIN: 00027438
Place: New Delhi
Dated: 23.01.2024

JAGAT TRADING ENTERPRISES LIMITED

CIN: L74999DL1982PLC014411
Regd. Office: 208, Magnum House–II, Karampura Community Centre, New Delhi 110015
Website: www.jtel.co.in,
Email: jagattradingenterpriseslimited@gmail.com

NOTICE

Pursuant to Provision of Regulation 47 and 29 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, that a meeting of the Board of Directors of the Company is scheduled to be held on Wednesday, 14th February, 2024, to inter-alia, consider Un-Audited Financial Results of the Company for the Nine Months / Quarter ended 31st December, 2023. In Terms of SEBI (Prohibition of Insider Trading) Regulation, 2015 and Company's internal code for prevention of insider trading, the trading window for dealing in securities of the company will remain closed from Monday, 01st January, 2024 till Friday, 16th February, 2024 (Both days inclusive).

The said notice may be accessed on the Company's website at www.jtel.co.in and may also be accessed on the MSEI website at www.msei.in.

By Order of the Board
For **Jagat Trading Enterprises Limited**
Sd/-
Nirmal Kumar Taparia
Company Secretary
& Compliance Officer
ACS: 14371
Dated: 31/01/2024
Place: New Delhi

Ummeed Housing Finance Pvt. Ltd

Registered & Corporate office Unit 809-815, 8th Floor, Tower - A, EMAAR Digital Greens Golf Course Extension Road, Sector-61, Gurugram, 122002 (Haryana) CIN:U65922HR2016PTC057984.

APPENDIX IV [See rule 8(1)] POSSESSION NOTICE

Whereas, The undersigned being the authorized officer of the UMMEED HOUSING FINANCE PVT. LTD under the "Securitization and Reconstruction of Financial Assets and Enforcement of Security interest (Act, 2002(54 of 2002) and in exercise of powers conferred under section 13(12) read with [rule 3] of the Security interest (Enforcement) Rules, 2002, issued demand notices to the Borrower/s as details herein under, calling upon the respective Borrowers to repay the amount mentioned in the notice with all costs ,charges and expenses till actual date of payment within 60 days from the date of the receipt of the said notice.
The said Borrower/Co-borrower/Guarantor/Mortgagor having failed to repay the amount, notice is hereby given to the borrower//Co-borrower/Guarantor/Mortgagor and the public in general that the undersigned has taken Physical Possession of the property described herein below in exercise the powers conferred on him under sub-section (4) of section 13 of the said act read with rule 8 of the security interest Enforcement Rules, 2002 on this date..
The Borrower/Co-borrower/Guarantor/Mortgagor in particular and the public in general is hereby cautioned not to deal with the property and dealings with the property will be subject to the charge of the UMMEED HOUSING FINANCE PVT.LTD. For the amount specified therein with further interest, cost and Chagares from respective dates thereon until full payment.
The Borrower's attention is invited to provision of sub section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.
Details of the Borrowers, Co-borrowers and Guarantors, Securities, Outstanding Dues, Demand Notice sent under Section 13(2) and Amount claimed there under and Date of Possession is given as under:

Name and Address of the Borrower, Co - Borrower Guarantor Loan Account No.and Loan Amount	Details of the Secured Asset	Demand Notice Date	Amount Due in Rs.
(1) Shanawaz S/o Khalil Ahmad (Borrower) (2) Khalil Ahmad S/o Shafiq Ahmad (Co-borrower) Both above residing at: H.no.266, Ward No.11, Mohalla Baji Gram Dasna, Ghaziabad-201302 (U.P. Lan.no.LXGHZ02918-190002744 and LXGHZ02419-200006948 Loan agreement Date:30-Nov-2018 and 20-Dec-2019 Loan Amount: Rs. 8,07,362/-& Rs. 8,00,000/-	all that part and parcel of property part of Plot no. 2 measuring 43.16 sq. mtrs., Boundries- East - Plot No. 3 West- Plot No. 1 North- Other Land, South- Road 14 Feet Wide and Plot-3, Measuring 41.82 Sq. Mtrs., Boundries:- East- Plot No. 4, West- Plot No. 2 North- Other Land, Khasra No. 27, Mugal Garden Colony,village Pipalera, Pargana Dasna, Tehsil Dhouliana, Ghaziabad (now Distt. Hapur,). Boundaries- North- Other Plot, South- Road 14 ft., East - Plot No.4, West- Plot No.1	12-Aug-2022 Physical Possession Date 30 Jan. 2024	Rs.8,24,628/- & Rs.6,95,970/- Total aggregate amount of Rs.15,20,598/- (Rupees Fifteen Lakhs Twenty Thousand Five Hundred Ninety Eight only) with further interest and other charges from 06-Aug-2022.

Place: Gurugram, Haryana
Date: 31.01.2024
Authorised Officer, Gaurav Tripathi 9650055701
Ummeed Housing Finance Pvt.Ltd.

Form No. 5

DEBTS RECOVERY TRIBUNAL

600/1 University Road, Near Hanuman Setu Mandir, Lucknow - 226 007
(Area of Jurisdiction - Part of Uttar Pradesh)
Summons for filing Reply & Appearance by Publication

O.A. No. 667 of 2023 **Date: 02/01/2024**

(Summons to Defendant Under Section 19(3), of the Recovery of Debts due to Banks and Financial Institutions Act, 1993 read with Rules 12 and 13 of the Debts Recovery Tribunal (Procedure Rules, 1993)

O.A.No. 667/2023

PUNJAB NATIONAL BANK .....Applicant
VERSUS
SALEEM AND OTHERS .....Defendants

To

3. SRI MR. SUNNY JAISWAL (GUARANTOOR)
S/o Mahendra Kumar Jaiswal
Resident of 158, Bagh Brigtan,
Bareilly, Uttar Pradesh.
.....Defendants

In the above noted Application, you are required to file reply in Paper Book form in Two sets alongwith documents and affidavits (if any), personally or through your duly authorized agent or legal practitioner in this Tribunal, after serving copy of the same on the Applicant or his counsel/duly authorized agent after publication of the summons, and thereafter to appear before the Presiding Officer on **11/07/2024** at **10.30 A.M.** failing which the application shall be heard and decided in your absence.

Registrar
Debts Recovery Tribunal
Lucknow

Ambuja Cement adani Cement

AMBUJA CEMENTS LIMITED

CIN L26942GJ1981PLC004717
Registered Office: Adani Corporate House,Shantigram, S.G. Highway,Khodiyar, Ahmedabad – 382 421 Gujarat
Corporate Office: Elegant Business Park, MIDC Cross Road "B", Off AndheriKurla Road, Andheri (East), Mumbai - 400 059
Tel. 022-4066 7000, E mail –investors.relation@ambujacement.com, Website: www.ambujacement.com.

NOTICE TO THE SHAREHOLDERS OF THE COMPANY
Sub.: Compulsory transfer of Equity Shares to Investor Education and Protection Fund (IEPF) Account.

Notice is hereby given pursuant to the provisions of Section 124 (6) read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, and the 'Amendment Rules, 2017'("the Rules") notified by the Ministry of Corporate Affairs, the Company is required to transfer all shares in the name of Investor Education and Protection Fund (IEPF) Account in respect of which dividend has not claimed by the shareholders for seven consecutive years or more.

The Company in compliance with the aforesaid "Rules" has sent individual notices to all those shareholders whose shares are liable to be transferred to IEPF Account and have also uploaded full details of such shares due for transfer as well as unclaimed dividends on the website of the company at www.ambujacement.com/investors Shareholders are requested to verify the details of unclaimed dividends and the shares liable to be transferred to the IEPF Authority.

Shareholders may note that both the unclaimed dividends and the shares transferred to the IEPF Authority can be claimed back by them from IEPF Authority after following the procedure prescribed under the Rules.

The concerned shareholders may take further Notice that in case the Company does not receive any communication from them by 31st March 2024, the Company shall, in compliance with the requirements set out in the Rules, transfer the shares to the IEPF Authority by 30th April ,2024

Further, for facilitating the transfer of such shares in cases where the shares are held in physical form, the Company would be issuing duplicate share certificate (s) in lieu of the original share certificate(s) held by them and upon such issue, the original share certificate(s) which stand registered in their name will stand automatically cancelled and be deemed non-negotiable. The shareholders may take further notice that the details uploaded by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of the duplicate share certificate(s) by the Company for the purpose of transfer of shares to IEPF Authority pursuant to the said Rules. In case of shares held in demat mode, the transfer of such shares will be done by way of corporate action through the Depositories to the demat account of the IEPF authority as per the procedure laid down under the "Rules".

Shareholders having any queries on the subject matter, may contact the Company's Registrar and Transfer Agents M/s. Link Intime India Pvt. Ltd., C 101, 247 Park, L B S Marg, Vikhroli West, Mumbai 400 083 Tel No: +91 22 49186270 Fax: +91 22 49186060 , e-mail rnt.helpdesk@linkintime.co.in

For **Ambuja Cements Limited**
Sd/-
Hitesh Marthak
Company Secretary
Place: Mumbai
Date: 31st January, 2024

E-AUCTION SALE NOTICE

EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED

CIN: U67100MH2007PLC174759
Retail Central & Regd. Office: Edelweiss House, Off CST Road, Kalina, Mumbai 400098

E-AUCTION SALE NOTICE FOR SALE OF IMMOVABLE SECURED ASSETS UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 READ WITH PROVISO TO RULE 8 (6) OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002 ("RULES")

The financial facilities the Secured Creditor have been assigned to Edelweiss Asset Reconstruction Company Limited acting et its capacity as trustee of various mentioned dearly in column provided. Pursuant ea the said assignment, EARC stepped into the shoes of the Assignor and exercises its right as the secured creditor. That EARC. in its capacity as secured creditor had taken possession of the below mentioned immovable secured assets under 13(4) of SARFAESI Act and Rules there under.
Notice of 30 days is hereby given to the public in general and in particular to the Borrower, Co-Borrower, Legal heirs and Guarantor (s) that the below described immovable secured assets mortgaged in favor of the Secured Creditor, the physical possession of which has been taken by the Authorized Officer (AO) of Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" basis, for recovery of the amounts mentioned herein below due to EARC together with further interest and other expenses/costs thereon deducted for any money received by EARC from Borrower and Guarantor. The Reserve Price and the Earnest Money Deposit are mentioned below for the property. It is hereby recalled/withdrawn any earlier Auction Notice from immediate effect and this notice shall be considered.

DETAILS OF SECURED ASSET PUT FOR E-AUCTION

Sl No.	Loan Account No/Selling Institution	NAME OF BORROWER / CO-BORROWER / GUARANTOR	TRUST NAME	Name Of Bank & Branch, Account Number & IFSC Code	Total Outstanding Due As On 30.01.2024	Reserve Price (in Rs)	Earnest Money Deposit (EMD) In Rs	Date & Time Of Auction	Type Of Possession
1.	401TYO87517873 AND 401HSO87519050 BAJAJ HOUSING FINANCE LTD IE (BHFL/ASSIGNOR")	SHYAM SUNDER LAL (BORROWER)	EARC-TRUST-SC-422-	ICICI BANK LTD, NARIMAN POINT, (000405124814) IFSC ICIC0000004	₹ 32,41,739.92/-	₹ 12,50,000/-	₹ 1,25,000/-	07.03.2024 AT 01:30 PM	PHYSICAL

DESCRIPTION OF PROPERTY: - "ALL THE PIECE AND PARCEL OF FLAT NO. S.F- I, ON SECOND FLOOR, FRONT SIDE, (WITHOUT ROOF RIGHTS), AREA MEASURING 37.16 SQ. MTR., (THE SAID FLAT), BUILT ON PLOT NO. S-21. IN THE RESIDENTIAL COLONY KNOWN AS SHALIMAR GARDEN EXTENSION-1. SITUATED AT VILLAGE - PASOONDA, PARGANA- LONI. TEHSIL & DISTRICT GHAZIABAD (U.P). BOUNDED AS: - NORTH: AS PER SITE, SOUTH: AS PER SITE, EAST: AS PER SITE, WEST: AS PER SITE.

Important Information regarding Auction Process:

1.	All Demand Drafts (DD) shall be drawn in favor of Trust name as mentioned above and payable at Mumbai.	
2.	Last Date of Submission of EMD	Received 1 day prior to the date of auction*
3.	Place for Submission of Bids	At Retail Central Office, Mumbai (mentioned below)
4.	Place of Auction (Web Site for Auction)	E-Auction (https://auction.edelweissarc.in)
5.	Contact No.	18002666540
6.	Date & Time of Inspection of the Property	As per prior appointment

For detailed terms and conditions of the sale, please refer to the link provided in EARC's website i.e. **https://auction.edelweissarc.in**

Date : 01-02-2024
Place : Ghaziabad
Sd/ Authorized Officer (Trustee for EARC-TRUST-SC-422),
Edelweiss Asset Reconstructions Company Limited

Edelweiss Asset Reconstruction

IX. TENTATIVE SCHEDULE OF ACTIVITY

Activity	Tentative Schedule (Day and Date)
Date of issue of the Public Announcement	Wednesday, January 31, 2024
Date of publication of Detailed Public Statement in the Newspapers	Friday, February 02, 2024
Last date for publication of Detailed Public Statement in the Newspapers	Wednesday, February 07, 2024
Last date for filing of the Draft Letter of Offer with SEBI	Friday, February 09, 2024
Last date for public announcement for a Competing Offer	Monday, February 26, 2024
Last date for receipt of SEBI observations on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager)	Monday, March 04, 2024
Identified Date*	Wednesday, March 06, 2024
Last date by which the Letter of Offer after duly incorporating SEBI's comments to the Draft Letter of Offer, is required to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Thursday, March 14, 2024
Last Date by which the committee of the independent directors of the Target Company shall give its recommendation on the Offer to the Public Shareholders	Tuesday, March 19, 2024
Last date for upward revision of the Offer price/ Offer size	Wednesday, March 20, 2024
Last date of publication of the Offer opening public announcement, announcing the schedule of activities of this Offer, status of statutory and other approvals, if any, and procedure for tendering acceptances, in the Newspapers	Wednesday, March 20, 2024
Date of commencement of Tendering Period ('**Offer Opening Date**')	Thursday, March 21, 2024
Date of expiry of Tendering Period ('**Offer Closing Date**')	Friday, April 05, 2024
Date by which all requirements including payment of consideration, rejection/acceptance and return of Equity Shares to the Public Shareholders of the Target Company whose Equity Shares have been rejected in this Offer	Wednesday, April 24, 2024

**Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in this Offer any time during the Tendering Period.*

Note: The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations;

X. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

A. The Open Offer will be implemented by the Acquirer through the Stock Exchange Mechanism made available by the BSE in the form of a separate window ('***Acquisition Window***'), in accordance with SEBI (SAST) Regulations and the SEBI Circular CIR/CFD/ POLICYCELL/1/2015 dated April 13, 2015, as amended from time to time, read with the SEBI Circular CFD/DCR2/CIR/P/2016/ 131 dated December 9, 2016, as amended from time to time and SEBI Circular SEBI/HO/CFD/ DCR-III/CIR/P/2021/615 dated August 13, 2021 ('***Acquisition Window Circulars***'). As per SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, as amended from time to time and SEBI master circular SEBI/HO/CFD/PoD-1/P/ CIR/2023/31 dated February 16, 2023, as amended from time to time and notices/ guidelines issued by BSE and the Clearing Corporation in relation to the mechanism/ process for the acquisition of shares through the stock exchange pursuant to the tender offers under takeovers, buy back and delisting, as amended and updated from time to time ('Acquisition Window Circulars'). The facility for acquisition of Equity Shares through the stock exchange mechanism pursuant to the Offer shall be available on BSE in the form of the Acquisition Window.

B. As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 03, 2018, bearing reference number 'PR 49/2018', requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 01, 2019. However, in accordance with SEBI bearing reference number 'SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020', shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations.

C. All Public Shareholders, registered or unregistered, holding the Equity Shares in dematerialized form or holding locked-in Equity Shares are eligible to participate in this Offer at any time during the period from the Offer Opening Date and Offer Closing Date before the closure of the Tendering Period. All Public Shareholders who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. The accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.

D. The Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by BSE Limited in the form of a separate window as provided under the SEBI (SAST) Regulations read with Acquisition Window Circulars.

E. BSE Limited shall be the Designated Stock Exchange for the purpose of tendering Offer Shares in the Offer. The Acquisition Window will be provided by the Designated Stock Exchange to facilitate placing of sell orders. The Selling Broker can enter orders for dematerialized Equity Shares. Before placing the bid, the concerned Public Shareholder/Selling Broker would be required to transfer the tendered Equity Shares to the special account of Indian Clearing Corporation Limited ('Clearing Corporation'), by using the settlement number and the procedure prescribed by the Clearing Corporation.

F. The Acquirer has appointed Nikunj Stock Brokers Limited as the registered broker (Buying Broker) for the Open Offer, through whom the purchases and the settlement of the Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Name	Nikunj Stock Brokers Limited
Address	A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi-110007
Contact Number	+91-011-47030017 -18
E-mail Address	complianceofficer@nikunjonline.com
Contact Person	Mr. Pramod Kumar Sultania

G. All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stockbrokers ('**Selling Brokers**') within the normal trading hours of the secondary market, during the Tendering Period.

H. The cumulative quantity tendered shall be displayed on Designated Stock Exchange's website (https://www.bseindia.com/) throughout the trading session at specific intervals by Designated Stock Exchange during the Tendering Period.

I. Equity Shares should not be submitted / tendered to the Manager, the Acquirer, or the Target Company

J. **THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED OR COURIERED TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE. KINDLY READ IT CAREFULLY BEFORE TENDERING THE EQUITY SHARES IN THIS OFFER. EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE PUBLIC SHAREHOLDERS.**

XI. OTHER INFORMATION

A. The Acquirer, along with its directors, accepts full and final responsibility for the information contained in the Public Announcement and the Detailed Public Statement and for their obligations as laid down in SEBI (SAST) Regulations. All information pertaining to the Target Company has been obtained from (i) publicly available sources; or (ii) any information provided or confirmed by the Target Company, and the accuracy thereof has not been independently verified by the Manager.

B. The Acquirer, and the Manager to the Open Offer do not accept any responsibility with respect to such information relating to the Target Company.

C. The Acquirer has appointed Purva Sharegistry (India) Private Limited, as the Registrar, having office at Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai – 400 011, Maharashtra, India, bearing contact details such as contact number '022-2301-2518/8261', Email Address 'support@purvashare.com' and website 'www.purvashare.com'. The Contact Person Ms. Deepali Dhuri can be contacted from 10:00 a.m. (Indian Standard Time) to 5:00 p.m. (Indian Standard Time) on working days (except Saturdays, Sundays and all public holidays), during the Tendering Period.

D. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer has appointed Swaraj Shares and Securities Private Limited as the Manager.

E. In this Detailed Public Statement, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.

F. In this Detailed Public Statement, all references to '₹' or 'Rs.' or 'INR' are references to the Indian Rupee(s).

G. This Detailed Public Statement will be available and accessible on the website of the Manager at www.swarajshares.com and is also expected to be available on the website of SEBI at www.sebi.gov.in and BSE at www.bseindia.com.

Issued by the Manager to the Open Offer on Behalf of the Acquirer

SWARAJ
SHARES & SECURITIES PVT LTD

Swaraj Shares and Securities Private Limited
Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai - 400093, Maharashtra, India
Contact Person: Tanmoy Banerjee/ Pankita Patel
Contact Number: +91-22-69649999
E-mail Address: compliance@swarajshares.com
Corporate Identification Number: U51101WB2000PTC092621
SEBI Registration No.: INM00012980
Validity: Permanent

Sd/-
Birford Enterprises Private Limited
Acquirer

Place : Mumbai
Date : Thursday, February 01, 2024

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ABANS®

Abans Finance Private Limited

CIN: U51219MH1995PTC231627
Registered Office: 36, 37, Floor-3, Plot-227, Nariman Bhavan, Vinayak Kumar Shah Marg, NCPA, Nariman Point, Mumbai 400021. **Tel:** 022 61790000 **Fax:** 022 61790010
Email: abansfinance@abans.co.in **Website:** www.abansfinance.com

Extract of Standalone Financial Results for the quarter ended December 31, 2023

(₹ in Lacs except EPS & Ratios)

Particulars	Quarter Ended 31/12/2023 (Unaudited)	Quarter Ended 31/12/2022 (Unaudited)	Year Ended 31/3/2023 (Audited)
Total Income from Operations	1,914.87	615.19	2,412.51
Net Profit/ (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items)	570.24	135.96	1,194.99
Net Profit/ (Loss) for the period before tax (after Exceptional and/ or Extraordinary items)	570.24	135.96	1,194.99
Net Profit/ (Loss) for the period after tax (after Exceptional and/ or Extraordinary items)	419.43	100.78	887.52
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	419.43	100.78	885.97
Paid up Equity Share Capital	3,447.27	2,527.73	3,447.27
Reserves (excluding Revaluation Reserve)	27,732.32	19,409.85	26,888.26
Securities Premium	24,704.67	17,624.21	24,704.67
Net worth	31,179.59	21,937.58	30,335.53
Paid up Debt Capital / Outstanding Debt	67,183.82	6,753.77	36,560.92
Outstanding Redeemable Preference Shares	-	-	-
Debt Equity Ratio	2.15	0.31	1.21
Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -			
1. Basic:	1.22	0.40	3.34
2. Diluted:	1.22	0.40	3.34
Capital Redemption Reserve	NA	NA	NA
Debenture Redemption Reserve	NA	NA	NA
Debt Service Coverage Ratio	NA	NA	NA
Interest Service Coverage Ratio	NA	NA	NA

Notes:
(1) The above is an extract of the detailed format of Financial Results for the quarter ended December 31, 2023, filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter ended December 31, 2023 Financial Results is available on the Company's website at www.abansfinance.com and on the website of the Stock Exchange at www.bseindia.com.
(2) For the other line items referred in Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, pertinent disclosures have been made in the Financial Results submitted to the Stock Exchange (BSE Limited) and can be accessed on the URL at www.bseindia.com.

For and on behalf of the Board of Directors of
Abans Finance Private Limited
Sd/-
Mahesh Kumar Cheruveedu
Director & CEO

Date : January 31, 2024
Place: Mumbai

CORRIGENDUM TO THE PRE-ISSUE ADVERTISEMENT PUBLISHED ON 01.02.2024

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ALPEX SOLAR LIMITED

Registered Office: B-79 Shivalik Enclave near Malviya Nagar New Delhi 110017 India.
Corporate Office: Plot No I 26 Site 5 Surajpur Industrial Area, I.A. Surajpur, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201306
Tel: +91-9971751589; **E-mail:** csalpex@alpexonline.com; **Website:** https://alpexsolar.com/
Contact Person: Ms. Sakshi Tomar, Company Secretary and Compliance Officer

THE ISSUE

PUBLIC ISSUE OF 64,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ALPEX SOLAR LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 64,80,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKH (THE "FRESH ISSUE") OF WHICH 3,24,000 EQUITY SHARES AGGREGATING TO ₹[●] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 61,56,000 EQUITY SHARES AGGREGATING TO ₹[●] LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.48% AND 25.15% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.
THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.
FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 352 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS IS DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, DELHI AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

CORRIGENDUM: NOTICE TO INVESTORS

The pre-issue advertisement was published on 01.02.2024, in Financial Express (English Newspaper) and Jansatta (Hindi Newspaper), where in the Anchor Investor Bidding, issue opening/closing month has been given as January, the same should be read as February. We request the investors to please ignore typographical error in the Bid/Issue Program published in the advertisement published on 01.02.2024, and consider the following:

BID/ISSUE PROGRAM	**ANCHOR INVESTOR BIDDING DATE**	**WEDNESDAY, FEBRUARY 07, 2024**
	BID/ISSUE OPENS ON	**THURSDAY, FEBRUARY 08, 2024**
	BID/ISSUE CLOSES ON	**MONDAY, FEBRUARY 12, 2024**

The other content of the previous ad remain unchanged. This Corrigendum should be read with the Red Herring Prospectus dated January 30, 2024 and Pre-Issue Advertisement/ Price Band Advertisement published on 01.02.2024, and this Corrigendum dated February 01, 2024.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Corporate CapitalVentures **CORPORATE CAPITAL VENTURES PRIVATE LIMITED** B1/E13, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi – 110044, **Tel:** +91 11 - 41824066; **Email:** smeipo@ccvindia.com **Investor Grievances Email id-** investor@ccvindia.com **Website:** www.ccvindia.com **SEBI Registration:** INM000012276 **Validity:** Permanent **Contact Person:** Mrs. Harpreet Parashar	Skyline Financial Services Pvt. Ltd. Towards Excellence **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 **Tel No.:** +91- 11-40450193-197; **Fax No.:** +91-11-26812683 **E-mail:** ipo@skylinerta.com **Investor Grievances Email id-** grievances@skylinerta.com **Website:** http://www.skylinerta.com/ **SEBI Registration No.:** INR000003241 **Contact Person:** Mr. Anuj Rana	alpex Power Forever **ALPEX SOLAR LIMITED** B-79 Shivalik Enclave Near Malviya Nagar New Delhi -110017 India, **Telephone:** +91 – 99717 51589 **E-mail:** csalpex@alpexonline.com **Investor grievance id:** csalpex@alpexonline.com **Website:** www.alpexsolar.com **CIN:** U51909DL1993PLC171352 **Contact Person:** Ms. Sakshi Tomar

Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For Alpex Solar Limited
On Behalf of the Board of Directors
Sd/-
Ms. Sakshi Tomar
Company Secretary & Compliance Officer

Place: New Delhi
Date: February 01, 2024

AEPC

APPAREL EXPORT PROMOTION COUNCIL

Regd. Office: A-223, Okhla Industrial Area, Phase-1, New Delhi-110020
CIN: U74899DL1978NPL008877 Telephone: 011- 40501798
Email: aepcokhla@aepcindia.com; Website: www.aepcindia.com

NOTICE OF EXTRA-ORDINARY GENERAL MEETING

The Extra Ordinary General Meeting (EGM) of the Council will be held on 1st day of March 2024, Friday at 12:00 Noon through Video Conferencing ("VC")/ Other Audio Visual means ("OAVM") Facility to transact the Business, as set out in the notice of the EGM dated 30.01.2024, in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed there under read with General Circular Nos.14/2020, 17/2020, 20/2020, 2/2021, 02/2022 and 09/2023 dated 8th April 2020, 13th April 2020, 5th May 2020, 13th January, 2021, 05th May, 2022 and 25th September, 2023 respectively and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA Circular/s"), without the physical presence of the Members at a common venue.

Members may note that number of members of the council has increased more than 1000. Therefore, pursuant to section 108 read with Rule 20 (2) of the Companies (Management & Administration) Amendment, Rules 2015 all the resolutions to be carried Extra Ordinary General Meeting shall be concluded through E-voting.

It may also be noted that Pursuant to the Circular No. 14/2020 dated April 08, 2020 issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend and cast vote is not available for this EGM. However, the Body Corporate are entitled to appoint authorized representatives to attend the EGM through VC/OAVM and participate there at and cast their votes through e-voting.

Earlier, Department of Commerce, Ministry of Commerce & Industry, Government of India vide letter No 12/1/2017-E&MDA dated 10.05.2023 read with OM dated 27.06.2023 has put on hold the election process of the office bearers of the EPC's till the issue of new guidelines and has also informed to maintain status-quo.

Department of Commerce vide communication dated 22.12.2023 circulated the final Article of Association/Bye-laws for adoption by EPCs/FIEO and also instructed to hold the elections as per new model bye-laws only.

Accordingly, the Executive Committee of the Council in its meeting held on 23.01.2024 through Video Conferencing decided to hold Extra Ordinary General Meeting of the Council on 01st March, 2024 (Friday) at 12:00 Noon through Video Conferencing for conducting the election of the Executive Committee Members, who were liable to retire at the 44th AGM held on 27.12.2023, as per the new Model Article of Association/Bye-Laws.

It was also decide to increase the composition of the Executive Committee from current 28 Elected Members (9 members each from western, Northern and Southern Region and one member from Eastern Region) to 33 Elected members i.e including 5 seats be kept reserved for the following categories.:-

i) Women entrepreneurs- (number of seats reserved are two)
ii) Startups (number of seats reserved is one)
iii) Young entrepreneurs (number of seats reserved is one)
iv) North East/Hill Region (number of seats reserved is one)

In terms of Rule 11 of Election Rules for Election of Executive Committee Members & as per order dated 12.04.2017 of the Hon'ble Delhi High Court, in LPA No. 368 /2016 & CM. No 31009/2016 titled Affordable Exports V/s Apparel Export Promotion Council & Ors, AEPC member Exporters who wants to contest the election including from the above referred reserved categories, can submit their nomination papers physically at Registered office of the Council, for contesting election to the Office of Executive Committee after depositing Rs. 1,00,000/- (Rupees one lac only), up to the closing of business hours on 16.02.2024 or may submit nomination papers through E-mail at sumit.gupta@aepcindia.com along with electronic deposit/ details of Rs. 1,00,000/- (Rupees one lac only) by closing of business hours on 16.02.2024. This deposit shall be refunded only to such member who either succeeds in getting elected as a Member to the Executive Committee or gets more than 25% of the total valid votes cast by E-Voting.

Further, pursuant to Rule 14 of Election Rules for Election of Executive Committee Members, a candidate can withdraw his/her nomination from contesting election to Executive Committee Member in Form-II with the same signature made on nomination Form. Such withdrawal should reach registered office/regional office of the council up to close of business hours on 19.02.2024 i.e within three days from the last date of receipt of nomination or may submit Form-II for withdrawal of nomination papers through E-mail at sumit.gupta@aepcindia.com by closing of business hours on 19.02.2024. In the event of withdrawal of nomination within the stipulated time period provided here in above, the money deposited for submitting nomination shall be refunded.

Members contesting the election may kindly refer and download Election Rules along with nomination form for the election of Executive Committee Members from Council's website i.e., www.aepcindia.com.

As per the provisions of the paragraph 2.77 & 2.78 of the Hand Book of Procedure of FTP 2023-28 and provision of Section 108 of the Companies Act, 2013 (the Act) read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules, 2015 (the "Rules"), the council is pleased to provide e-voting facility to its members enabling them to cast their vote at EGM by electronic means, on all the resolutions, as set out in the notice of EGM.

The facility of casting the votes by the members using an electronic voting system from place other than EGM ("remote e-voting") and e-voting at during the meeting will be provided by the National Securities Depository Limited ("NSDL").

The details pursuant to the provisions of the Act and Rule 20 of the Rules are given hereunder:

a) All resolutions as set out in the notice of EGM dated 30th January, 2024 shall be transacted by electronic means only.
b) The remote e-voting shall begin on 27th February, 2024 (Tuesday), at 9.00 AM and ends on 29th February, 2024(Thursday) at 05:00 P.M. The remote e-voting shall not be allowed beyond 05:00 P.M. on 29th February, 2024.
c) The cut- off date for determining the eligibility to vote by remote e-voting as well as voting at the EGM is 23rd February, 2024 (Friday), and members whose name is recorded in the register of members maintained by the Council as on the Cut- off date only shall be entitled to avail the facility of remote e- voting as well as voting at the EGM.
d) The persons who become member of the Council after dispatch of Notice, as of cut-off date i.e. 23rd February, 2024, may obtain LOGIN ID AND PASSWORD by sending a request at evoting@nsdl.com
e) Members are requested to carefully read all the Notes set out in the Notice of the EGM and in particular, instructions for joining the EGM, manner of casting vote through remote e-voting or E-voting during the EGM.
f) Notice of Extra Ordinary General Meeting is available on the website of the Council i.e. www.aepcindia.com and at website of the NSDL i.e. www.evoting.nsdl.com.
g) In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders/Members and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800-222-990 or send a request at evoting@nsdl.com or contact Mr. Amit Vishal, Senior Manager or Ms. Pallavi Mhatre, Manager National Securities Depository Ltd., Trade World, "A" Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013, at the designated email IDs: evoting@nsdl.com or amitv@nsdl.com or pallavid@nsdl.com or at telephone nos. : +91-022-48867000 or 91-022-24997000, who will also address the grievances connected with the voting by electronic means.
h) Members may note that: a) the remote e-Voting module shall be disabled by NSDL after the aforesaid date and time for voting and once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently; b) the Members who have cast their vote by remote e-Voting prior to the EGM may participate in the EGM through VC/OAVM facility, but shall not be entitled to cast their vote again through the e-Voting system during the EGM; c) the Members participating in the EGM and who had not cast their vote by remote e-Voting, shall be entitled to cast their vote through e-Voting system during the EGM; and d) a person whose name is recorded in the Register of Members maintained by the Council as on the cut-off date only shall be entitled to avail the facility of remote e-Voting, participating in the EGM through VC/OAVM Facility and e-Voting during the EGM.
i) Further in terms of Section 91 of the Companies Act 2013, the Register of Members shall remain closed from 24th February, 2024 to 1st March, 2024 (both days inclusive) for the purpose of EGM.

For Apparel Export Promotion Council

Date : 01.02.2024
Place: New Delhi

Sumit Gupta
(Secretary)

SIMFED
(An Apex Marketing Cooperative Society)
GOVERNMENT OF SIKKIM UNDERTAKING
Gangtok, East Sikkim - 737 101

Ref. No.: SIMFED/2023-24/DIV-I/NIT/ 052 **Date: 30.01.2024**

NOTICE INVITING QUOTATIONS (N.I.Q.)

Notice Inviting Quotation (NIQ) is invited from the registered/ empanelled deler of SIMFED, for supply of Liv Guard INVERTER (i2- Verter Pro LG750i (520 Watts) and Liv Guard inverter Batteries IT 1048 ST (100 Ah) as per ISO 9001:2015 BIS registered along with Anchor/ Havells 1.5 sq mm Cu wire (high Insulation resistance/ High heat resistant RoHS Compliant) 90 Metres ISI marked and Anchor/ Havells S/S 5 in 1 (20 A) combine switch and the materials are to be delivered in Tadong Store for Mangan, Gangtok, Pakyong and Sangha and in Jorethang Store for Gyalshing, Soreng and Namchi.

Interested parties may visit the office of the General Manager (I), SIMFED for details of above items to be supplied and other terms and conditions.

Interested parties are requested to submit their EOI/quotation on or before 15 February 2024 by 12.00 Noon. The EOI/quotation recived after 12.00 Noon of 15 February 2024 shell not be entertained at any cost.

General Manager (I), SIMFED

CMS Connecting Commerce

CMS INFO SYSTEMS LIMITED

Regd. Office: T-151, 5th Floor, Tower No. 10, Railway Station Complex, Sector-11, CBD Belapur, Navi Mumbai - 400 614.
Tel: 022-48897400, **CIN:** L45200MH2008PLC180479
Email: investors@cms.com, **Website:** www.cms.com

NOTICE OF POSTAL BALLOT & E-VOTING FACILITY TO THE MEMBERS

Notice is hereby given that pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013 ("the Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 made thereunder, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 ("Listing Regulations") (including any statutory modification(s) or re-enactment(s) of the Act or Rules or Listing Regulations, as the case may be, for the time being in force) and the applicable circulars issued by the Ministry of Corporate Affairs ("MCA Circulars") as amended, if any, approval of Members of **CMS Info Systems Limited** ("the Company") is being sought by way of voting through Electronic means ("remote e-Voting") in respect of the Special Businesses as set out in the Postal Ballot Notice dated January 24, 2024 ("Notice") as mentioned below:

1. Re-appointment of Mrs. Manju Agarwal as an Independent Director of the Company for a further term of three years w.e.f. January 1, 2024, i.e. upto December 31, 2026.
2. Re-appointment of Ms. Sayli Karanjkar as an Independent Director of the Company for a further term of two years w.e.f. January 1, 2024, i.e. upto December 31, 2025.

In compliance with the applicable MCA Circulars, the Company has completed the dispatch of the Postal Ballot Notice on February 1, 2024 only through electronic mode i.e. by e-mail to those Members, whose names appear in the Register of Members/Beneficial Owners as on Friday, January 26, 2024 ("Cut-Off Date") and whose email addresses are registered with the Company or Link Intime (India) Private Limited, the Registrar and Share Transfer Agents ("RTA") or Depositories or Depository Participant ("DP").

Members, whose email IDs are not registered, are requested to contact their DP or send a request letter along with self-attested copies of their PAN Card and address proof, to the RTA at rnt.helpdesk@linkintime.co.in.

The Notice along with the instructions for remote e-Voting are available on the website of the Company at www.cms.com, and the website of the Stock Exchanges where the shares of the Company are listed i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and also on the website of the e-Voting agency at www.evoting.nsdl.com.

It is clarified that, all Members of the Company as on the Cut-Off Date (including those Members who may not have received the Notice due to non-registration of their e-mail addresses with the Company/ RTA/ Depositories / Depository Participants) shall be entitled to vote in relation to the aforementioned Resolutions in accordance with the process specified in the Notice.

Members are requested to provide their assent (For) or dissent (Against) for businesses as specified in the Notice through remote e-Voting only. The Company has engaged the services of National Securities Depository Limited (NSDL) for the purpose of providing remote e-Voting facility to all its Members. The detailed procedure for remote e-Voting is enumerated in Notes to the Notice. The voting right of the Members shall be in proportion to their holdings in the paid-up equity share capital of the Company as on Cut-Off Date, i.e. Friday, January 26, 2024.

The remote e-Voting facility would be available during following period:

Commencement of remote e-Voting	9:00 A.M. (IST) on February 2, 2024
End of remote e-Voting	5:00 P.M. (IST) on March 2, 2024

The remote e-Voting module will be disabled by NSDL for voting thereafter and Members will not be allowed to vote electronically beyond the said date and time.

The Board of Directors of the Company has appointed CS Mukesh Siroya (ICSI Membership No. FCS 5682, CoP:4157), M/s. M. Siroya & Company, Practicing Company Secretaries, Mumbai, failing him CS Bhavyata Raval Acharya (ICSI membership No. ACS: 25734; CoP: 21758), Partner, M/s. Siroya and BA Associates, Company Secretaries, Mumbai, as Scrutinizer for conducting the Postal Ballot process through remote e-Voting in a fair and transparent manner. The Results of the Postal Ballot will be declared by the Chairperson or any other person authorized by the Chairperson on or before March 5, 2024. The said results along with the Scrutinizer's Report shall be displayed on the website of the Company i.e. www.cms.com and websites of the Stock Exchanges where the shares of the Company are listed i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and also on the e-Voting website of NSDL at www.evoting.nsdl.com.

The resolutions, if approved by requisite majority, shall be deemed to have been passed on the last date of e-voting i.e. March 2, 2024.

Members are requested to carefully read all the notes set out in the Notice and in particular manner of casting vote through remote e-voting.

In case of any queries, you may refer the Postal Ballot Notice and/or the Frequently Asked Questions (FAQs) for Members and e-voting user manual for Members available at the download section of www.evoting.nsdl.com or call on telephone nos. 022-4886 7000 and 022-2499 7000 or send a request to Ms. Pallavi Mhatre at evoting@nsdl.co.in.

For CMS Info Systems Limited
Sd/-
Debashis Dey
Company Secretary & Compliance Officer

Place: Mumbai
Date: February 2, 2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

alpex
Power Forever

ALPEX SOLAR LIMITED

Our Company was originally incorporated on August 27, 1993 as a Private Limited Company as 'Alpex Exports Private Limited" vide Registration No.13657 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Chandigarh. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on August 10, 2017, the name of our Company was changed to "Alpex Solar Private Limited" and a fresh Certificate of Incorporation was issued on September 07, 2017 by Registrar of Companies, Delhi. Subsequently pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on August 16, 2023, our company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Alpex Solar Limited" and a Fresh Certificate of Incorporation dated September 01, 2023 was issued to our company by Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U51909DL1993PLC171352. For further details of change in Object and change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 165 of the Red Herring Prospectus.

Registered Office: B-79 Shivalik Enclave near Malviya Nagar New Delhi 110017 India.
Corporate Office: Plot No I 26 Site 5 Surajpur Industrial Area, I.A. Surajpur, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201306
Tel: +91-9971751589; **E-mail:** csalpex@alpexonline.com; **Website:** https://alpexsolar.com/
Contact Person: Ms. Sakshi Tomar, Company Secretary and Compliance Officer

THE ISSUE

PUBLIC ISSUE OF 64,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ALPEX SOLAR LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 64,80,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "FRESH ISSUE") OF WHICH 3,24,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 61,56,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.48% AND 25.15% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

MARKET MAKER PORTION	3,24,000 EQUITY SHARES
ANCHOR PORTION	18,45,600 EQUITY SHARES
QIB PORTION	12,31,200 EQUITY SHARES
RETAIL PORTION	21,55,200 EQUITY SHARES
NON-INSTITUTIONAL PORTION	9,24,000 EQUITY SHARES

PRICE BAND: ₹ 109.00 to ₹ 115.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH
THE FLOOR PRICE IS 10.90 TIMES OF THE FACE VALUE AND
THE CAP PRICE IS 11.50 TIMES OF THE FACE VALUE OF THE EQUITY SHARES
BIDS CAN BE MADE FOR A MINIMUM OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER

PROPOSED LISTING

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge platform of National Stock Exchange India Limited ('NSE Emerge'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal approval letter dated January 29, 2024 from National Stock Exchange of India Limited ("**NSE**" or "**NSE Emerge**") for using its name in this offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 329 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE EMERGE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE".

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of Company at www.alpexsolar.com or at website of the BRLM at www.ccvindia.com or NSE at https://www.nseindia.com/ and is expected to be available on the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company at B-79 Shivalik Enclave Near Malviya Nagar New Delhi -110017 India ; Corporate Office of the Company at Plot No I 26 Site 5 Surajpur Industrial Area, I.A. Surajpur, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201306 ; BRLM: Corporate CapitalVentures Private Limited at its Registered Address , RTA: Skyline Financial Services Private Limited at its undersigned address and at the selected locations of Registered Brokers, and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BID/ISSUE PROGRAM		
	ANCHOR INVESTOR BIDDING DATE	WEDNESDAY, JANUARY 07,2024
	BID/ISSUE OPENS ON	THURSDAY, JANUARY 08, 2024
	BID/ISSUE CLOSES ON	MONDAY, JANUARY 12, 2024

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members, and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Sponsor Bank and other Designated Intermediaries, as applicable. In case of force majeure, banking strike or similar circumstances, the Company may for reasons recorded in writing, extend the Bid/ Issue Period by at least three (3) additional working days subject to the total Bid/Issue Period not exceeding ten (10) Working Days.

The Issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process in accordance with Regulation 253 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion") provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by the SCSBs, or the bank accounts linked with the UPI ID, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, please see the section entitled "Issue Procedure" on page 252 of the Red Herring Prospectus.

RISKS TO INVESTORS

Average cost of acquisition of Equity Shares for the Promoters as at the date of the Red Herring Prospectus is:

Name of the Promoter	No. of Shares held	Average cost of Acquisition (in ₹)
Ashwani Sehgal	55,91,652	1.43
Monica Sehgal	35,89,200	0.56
Vipin Sehgal	25,19,076	0.04
Aditya Sehgal	75,000	0.33
Krishma Machine Tools Private Limited	25,50,000	11.08
Ashwani Sehgal HUF	9,69,000	0.58

** Only the shares acquired are considered.*

- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 6.15%
- The Merchant Banker associated with the Issue has handled 10 (Ten) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the BRLM, on the basis of the Book Building Process and the quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue Price is 10.90times the face value at the lower end of the Price Band and 11.50 times the face value at the higher end of the Price Band. Investors should refer to "*Risk Factors*", "*Our Business*", "*Financial Information*" and "*Management's Discussion and Analysis of Financial Condition and Results of Operations*" on pages 25, 125, 207 and 290, of the Red Herring Prospectus respectively, to have an informed view before making an investment decision.

Qualitative Factors

Some of the qualitative factors which form the basis for computing the Issue Price are:

- Strategically located manufacturing facility
- Diverse product portfolio with focus on quality
- Experienced Promoter and management team with strong industry expertise and successful track record
- Well versed and equipped with advance technology
- Quality Assurance & Control

For further details, see "*Risk Factors*" and "*Our Business*" on pages 25 and 125, of the Red Herring Prospectus respectively.

Quantitative Factors

The information presented in this section is derived from our Restated Financial Statements. For details, see "Financial Information" on page 207. Investors should evaluate our Company and form their decisions taking into consideration its earnings, and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the Issue price are as follows:

1. **Basic and Diluted Earnings per Share (EPS), as adjusted for changes in capital**

Year ended	Basic EPS/ *(in ₹)**	Diluted EPS *(in ₹)**	Weight
FY 2020-21	1.76	1.76	1
FY 2021-22	0.11	0.11	2
FY 2022-23	2.10	2.10	3
Weighted Average	**1.38**	**1.38**	
September 30, 2023	**4.22**	**4.22**	

Note:

1. *Basic EPS and Diluted EPS is calculated after considering effect of allotments which was made after September 30, 2023 i.e bonus issue of 1,19,95,600 equity shares allotted on same date i.e 27.10.2023. Hence Issued Equity Shares as of October 26, 2023 is 2,44,73,400.*
2. *The ratios have been computed as under:*

- *Basic and diluted EPS: profit for the year attributable to equity shareholders of the Company divided by total weighted average number of equity shares outstanding during the period. Basic and diluted EPS are computed in accordance with Ind AS 33 – Earnings per share post the bonus issue in current financial year;*
- *Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year/Total of weights*
- *The figures disclosed above are based on the Restated Consolidated Financial Information*

2. **Price / Earning (P/E) Ratio in relation to Issue Price of ₹ 109 to ₹ 115 per Equity Share**

Particulars	P/E at the lower end of the price band (no. of times)	P/E at the higher end of the price band (no. of times)
a) P/E ratio based on Basic and Diluted EPS of ₹ 2.10 as at March 31, 2023	51.90	54.76
b) P/E ratio based on Weighted Average Basic and diluted EPS of ₹ 1.38	79.00	83.33

3. **Return on Net Worth (RONW):**

Year ended	RoNW (%)	Weight
FY 2020-21	8.39%	1
FY 2021-22	0.52%	2
FY 2022-23	9.55%	3
Weighted Average	**6.15%**	
September 30,2023	16.79%	

Note: - *RONW is calculated after considering effect of allotments which was made after September 30, 2023 i.e bonus issue of 1,19,95,600 equity shares allotted on same date i.e 27.10.2023. The ratios have been computed as under:

Return on net worth (%)	Net profit after tax as restated, attributable to the owners of the company / Average Net worth as restated, including share capital and reserves and surplus, as stated at the end of the last 2 years
Net worth	Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss).

4. **Net Asset Value *(NAV) per Equity Share**

Particulars	Rs.
As of March 31, 2023	69.13
As of March 31, 2022	62.82
As of March 31, 2021	62.49
As of September 30, 2023	81.81
NAV post issue:	
At the lower end of the price band of ₹ 109/-	48.91
At the higher end of the price band of ₹ 115/-	50.50
Issue price per share	[•]

....Continued to next page

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खबर कोना

सरकार ने 16वें वित्त आयोग के चार सदस्यों की नियुक्ति की

नई दिल्ली, 31 जनवरी (भाषा)।

सरकार ने पूर्व व्यय सचिव अजय नारायण झा और एसबीआइ समूह के मुख्य आर्थिक सलाहकार सौम्य कांति घोष सहित दो अन्य सदस्यों को नवगठित 16वें वित्त आयोग का सदस्य नियुक्त किया है। वित्त मंत्रालय की ओर से जारी अधिसूचना के अनुसार, नीति आयोग के पूर्व उपाध्यक्ष अरविंद पनगढ़िया की अध्यक्षता वाले आयोग में चार सदस्य होंगे। इनकी सहायता सचिव ऋत्विक रंजनम पांडे, दो संयुक्त सचिव और एक आर्थिक सलाहकार करेंगे। झा पिछले 15वें वित्त आयोग में भी सदस्य थे। उनके अलावा सेवानिवृत्त नौकरशाह एनी जार्ज मैथ्यू और अर्थ ग्लोबल के कार्यकारी निदेशक निरंजन राजाध्यक्ष को 16वें वित्त आयोग के पूर्णकालिक सदस्य के रूप में नियुक्त किया गया है। सौम्या कांति घोष अंशकालिक सदस्य होंगे।

रिजर्व बैंक ने पेटीएम पेमेंट्स बैंक को 29 फरवरी के बाद सेवाएं देने से रोका

मुंबई, 31 जनवरी (भाषा)।

भारतीय रिजर्व बैंक (आरबीआइ) ने पेटीएम पेमेंट्स बैंक लिमिटेड को किसी भी ग्राहक खाते, प्रीपेड साधन, वालेट एवं फास्टैग में 29 फरवरी, 2024 के बाद जमा या टाप-अप स्वीकार न करने का बुधवार को निर्देश दिया। हालांकि, पेटीएम पेमेंट्स बैंक लिमिटेड (पीपीबीएल) के ग्राहकों को किसी भी ब्याज, कैशबैक या रिफंड को किसी भी समय जमा किया जा सकता है। आरबीआइ ने एक बयान में इसकी जानकारी देते हुए कहा कि यह कदम व्यापक प्रणाली आडिट रिपोर्ट और बाहरी आडिटरों की अनुपालन सत्यापन रिपोर्ट के बाद उठाया गया है। इन रिपोर्टों से भुगतान बैंक में लगातार नियमों के गैर-अनुपालन और सामग्री पर्यवेक्षण से जुड़ी चिंताएं सामने आईं। आरबीआइ ने इसके पहले 11 मार्च, 2022 को पीपीबीएल को तत्काल प्रभाव से नए ग्राहकों को जोड़ने से रोक दिया था।

मोबाइल फोन के पुर्जों पर आयात शुल्क 15 से घटाकर 10 फीसद किया

नई दिल्ली, 31 जनवरी (भाषा)।

भारत ने मोबाइल फोन विनिर्माण में इस्तेमाल होने वाले बैटरी कवर, लेंस और सिम साकेट जैसे कलपुर्जों पर आयात शुल्क 15 फीसद से घटाकर 10 फीसद कर दिया है। इस कदम का मकसद स्थानीय उत्पादन और निर्यात को बढ़ावा देना के साथ ही स्थानीय बाजारों में उत्पाद की कीमतें कम करना है।

वित्त मंत्रालय ने सेल्युलर मोबाइल फोन के लिए स्क्रू, सिम साकेट या धातु की अन्य यांत्रिक वस्तुओं सहित कलपुर्जों के आयात पर शुल्क में कटौती संबंधी अधिसूचना 30 जनवरी को जारी की। दूरसंचार मंत्री अश्विनी वैष्णव ने सोशल मीडिया मंच 'एक्स' पर लिखा कि शुल्क को सुसंगत बनाने से से मोबाइल फोन विनिर्माण परिवेश मजबूत होगा।

वैष्णव ने कहा कि सीमा शुल्क को तर्कसंगत बनाना उद्योग में बेहद आवश्यक निश्चितता और स्पष्टता लाता है। ग्लोबल ट्रेड रिसर्च इनिशिएटिव (जीटीआरआइ) के सह-संस्थापक अजय श्रीवास्तव ने कहा कि शुल्क में कटौती का भारत में निर्मित मोबाइल फोन की निर्यात प्रतिस्पर्धात्मकता में सुधार पर कोई प्रभाव नहीं पड़ेगा क्योंकि निर्यात के लिए

दूरसंचार मंत्री अश्विनी वैष्णव ने सोशल मीडिया मंच 'एक्स' पर लिखा कि शुल्क को सुसंगत बनाने से से मोबाइल फोन विनिर्माण परिवेश मजबूत होगा।

मोबाइल फोन बनाने में उपयोग किए जाने वाले सभी कलपुर्जों तथा घटकों को पहले से ही विशेष आर्थिक क्षेत्र (एसईजेड), एडवांस आथराइजेशन जैसी विभिन्न सरकारी योजनाओं के तहत शून्य शुल्क पर आयात किया जा सकता है। एप्पल जैसी कंपनियां इन योजनाओं का लाभ लेती हैं।

श्रीवास्तव ने कहा कि सरकार को इस बात पर गौर करना चाहिए कि शुल्क में कटौती का लाभ कीमतों में कटौती के जरिये घरेलू मोबाइल फोन खरीदारों को दिया जाता है या नहीं। इंडियन सेल्युलर एंड इलेक्ट्रानिक्स एसोसिएशन (आइसीईए) के चेयरमैन पंकज महेंद्रू ने कहा कि यह भारत में मोबाइल विनिर्माण को प्रतिस्पर्धी बनाने की दिशा में सरकार का एक महत्वपूर्ण नीतिगत हस्तक्षेप है। महेंद्रू ने कहा कि इलेक्ट्रानिक 2024 में भारत का 5वां सबसे बड़ा निर्यात क्षेत्र बन गया है, जो कुछ साल पहले 9वें स्थान पर था।

अंतरिम बजट : मध्यम वर्ग, किसान व असंगठित क्षेत्र के श्रमिकों की नजर

नई दिल्ली, 31 जनवरी (भाषा)।

आम चुनाव से पहले गुरुवार को पेश होने वाले अंतरिम बजट में वित्त मंत्री निर्मला सीतारमण से मध्यम वर्ग, किसानों और श्रमिकों को काफी उम्मीदें हैं।

पूर्व वित्त सचिव सुभाष चंद्र गर्ग का मानना था कि लोकसभा चुनाव से पहले पेश होने वाला अंतरिम बजट, सत्ता में मौजूद पार्टी के लिए मुफ्त एवं लोकलुभावन योजनाओं के जरिए मतदाताओं को आकर्षित करने का एक मौका होता है। उन्होंने कहा कि 2019 में आम चुनाव से पहले पेश अंतरिम बजट में भी हम ऐसा होते हुए देख चुके हैं। गर्ग ने कहा कि सरकार ने 2019 में आम चुनाव से पहले पेश अंतरिम बजट में मध्यम वर्ग, किसानों और असंगठित क्षेत्र के श्रमिकों को लक्षित किया था। 2019 में वित्त मंत्री की अतिरिक्त जिम्मेदारी निभा रहे वाणिज्य एवं उद्योग मंत्री पीयूष गोयल ने मध्यम वर्ग को आकर्षित करने के लिए पांच लाख रुपए तक की कर-योग्य आय को आयकर से छूट दी थी। साथ ही प्रधानमंत्री किसान सम्मान निधि के तहत 12 करोड़ किसानों को 6,000 रुपए नकद भी उपलब्ध कराने की घोषणा

सीतारमण गुरुवार को अंतरिम बजट पेश करेंगी। यह लगातार उनका छठा बजट है।

की थी। इसके अलावा, असंगठित क्षेत्र (पीएम श्रम योगी मानधन-एसवाईएम) से जुड़े 50 करोड़ श्रमिकों को सेवानिवृत्ति पेंशन में सरकारी योगदान का भी प्रस्ताव किया गया था। आमतौर पर, अंतरिम बजट में प्रमुख नीतिगत घोषणाएं नहीं होती हैं, लेकिन सरकार पर ऐसे कदम उठाने से कोई नहीं रोक नहीं है जो अर्थव्यवस्था के सामने आने वाले मुद्दों से निपटने के लिए जरूरी हैं।

सीतारमण का यह लगातार छठा बजट है। वह लगातार पांच पूर्ण बजट और एक अंतरिम बजट पेश करने के मोरारजी देसाई के नाम दर्ज कार्तिमान की बराबरी करेंगी।

साथ ही, सीतारमण पहली पूर्णकालिक महिला वित्त मंत्री हैं, जो जुलाई 2019 से पांच पूर्ण बजट पेश कर चुकी हैं और गुरुवार को वह लेखानुदान यानी अंतरिम बजट पेश करेंगी।

किसानों ने सभी फसलों पर न्यूनतम समर्थन मूल्य देने की मांग रखी

जनसत्ता ब्यूरो
नई दिल्ली, 31 जनवरी।

संयुक्त किसान मोर्चा ने आम चुनाव से गुरुवार को पेश होने वाले अंतरिम बजट में किसानों को सभी सभी फसलों पर न्यूनतम समर्थन मूल्य (एमएसपी) घोषित करने की मांग की है।

मोर्चा ने याद दिलाया कि भाजपा के 2014 के चुनावी घोषणापत्र में सत्ता में आने पर किसानों को इसका लाभ देने का वादा किया गया। पिछले दस वर्षों के शासनकाल में केंद्र की भाजपा सरकार के लिए किसानों को दी गई अपनी गारंटी को पूरा करने का मौका है।

सीतारमण एक फरवरी को अंतरिम बजट पेश करने के साथ, मनमोहन सिंह, अरुण जेटली, पी चिदंबरम और यशवंत सिन्हा जैसे पूर्व वित्त मंत्रियों भी पीछे छोड़ देंगी। इन नेताओं ने लगातार पांच बजट पेश किए थे।

बजट से पहले सूचकांक 612 अंक चढ़ा, निफ्टी 21,700 अंक के पार

मुंबई, 31 जनवरी (भाषा)।

बजट से पहले स्थानीय शेयर बाजार में बुधवार को तेजी लौटी और बीएसई सूचकांक 612 अंक चढ़ गया। मुख्य रूप से एचडीएफसी बैंक और रिलायंस इंडस्ट्रीज में लिवाली से बाजार लाभ में रहा।

निवेशकों की नजर अब गुरुवार को पेश होने वाले अंतरिम बजट और नीतिगत दर को लेकर अमेरिकी केंद्रीय बैंक फेडरल रिजर्व के निर्णय पर होगी। इससे बाजार को दिशा मिलेगी। शुरुआती नुकसान से उबरते हुए तीस शेयरों पर आधारित बीएसई सूचकांक 612.21 अंक यानी 0.86 फीसद की तेजी के साथ 71,752.11 अंक पर बंद हुआ। कारोबार के दौरान एक समय यह 711.49 अंक तक उछला था। पचास शेयरों पर आधारित एनएसई निफ्टी 203.60 अंक यानी 0.95 फीसद की बढ़त के साथ 21,725.70 अंक पर बंद हुआ।

कारोबार के दौरान एक समय सूचकांक 711.49 अंक तक उछला था।

मोतीलाल ओसवाल फाइनेंशियल सर्विसेज लि. के खुदरा शोध प्रमुख सिद्धार्थ खेमका ने कहा कि निफ्टी की शुरुआत कमजोर रही। लेकिन बाद में इसमें तेजी आई और यह 204 अंक चढ़कर 21,726 अंक के स्तर पर पहुंच गया। वैश्विक बाजार को अमेरिकी फेडरल रिजर्व के नीतिगत दर को लेकर टिप्पणी की प्रतीक्षा है। घरेलू मोर्चे पर निवेशकों की नजर बजट पर होगी। सूचकांक की कंपनियों में सन फार्मा, टाटा मोटर्स, भारतीय स्टेट बैंक, महिंद्रा एंड महिंद्रा, मारुति, बजाज फिनसर्व, पावरग्रिड और अल्ट्राटेक सीमेंट सर्वाधिक लाभ में रहीं।

जनवरी में जीएसटी संग्रह पहुंचा 1.72 लाख करोड़ रुपए

जनसत्ता ब्यूरो
नई दिल्ली, 31 जनवरी।

वित्त मंत्रालय ने बुधवार को कहा कि जनवरी में वस्तु एवं सेवा कर (जीएसटी) संग्रह में जनवरी में 10.4 फीसद की बढ़ोतरी के बाद यह आंकड़ा 1.72 लाख करोड़ रुपए से अधिक हो गया है। यह अब तक का दूसरा सबसे बड़ा मासिक संग्रह है और चालू वित्तीय वर्ष में यह तीसरा महीना है जब 1.70 लाख करोड़ रुपए या उससे अधिक का जीएसटी संग्रह हुआ है।

वित्त मंत्रालय के मुताबिक जनवरी (31 जनवरी, शाम 5:00 बजे तक) में एकत्रित सकल जीएसटी राजस्व 1,72,129 करोड़ रुपए है जो पिछले साल इसी अवधि की तुलना में संग्रहित 1,55,922 करोड़ रुपए के राजस्व पर 10.4 फीसद की सालाना वृद्धि दर्शाता है।

अप्रैल 2023-जनवरी 2024 की अवधि के दौरान, संचयी सकल जीएसटी संग्रह में साल-दर-साल 11.6 फीसद की वृद्धि दर्ज हुई है। अप्रैल 2022-जनवरी 2023 के दौरान संग्रहित 14.96 लाख करोड़ रुपए के मुकाबले 16.69 लाख करोड़ रुपए तक पहुंच गया।

पिछले साल अप्रैल में अब तक का सर्वाधिक मासिक जीएसटी संग्रह 1.87 लाख करोड़ रुपए दर्ज किया गया था।

राजकोषीय घाटा दिसंबर के अंत में 9.82 लाख करोड़ रुपए रहा

नई दिल्ली, 31 जनवरी (भाषा)।

केंद्र सरकार का राजकोषीय घाटा दिसंबर, 2023 के अंत में 9.82 लाख करोड़ रुपए रहा है, जो वार्षिक बजट अनुमान का 55 फीसद है। लेखा महानियंत्रक (सीजीए) द्वारा बुधवार को जारी आंकड़ों से यह जानकारी मिली है। पिछले साल इसी अवधि में राजकोषीय घाटा 2022-23 के बजट अनुमान का 59.8 फीसद था।

वित्त वर्ष 2023-24 के लिए सरकार का राजकोषीय घाटा 17.86 लाख करोड़ रुपए या जीडीपी (सकल घरेलू उत्पाद) का 5.9 फीसद रहने का अनुमान है। सीजीए के अनुसार, शुद्ध कर राजस्व प्राप्तियां दिसंबर, 2023 के अंत में 17.29 लाख करोड़ या पूरे वर्ष के लक्ष्य का 74.2 फीसद थीं।

पिछले वित्त वर्ष की समान अवधि में यह आंकड़ा 80.4 फीसद था। केंद्र सरकार का अप्रैल-दिसंबर की अवधि के दौरान कुल व्यय 30.54 लाख करोड़ रुपए या चालू वर्ष के बजट अनुमान (बीई) का 67.8 फीसद था।

पिछले वित्त वर्ष के पहले नौ महीनों में व्यय बजट अनुमान का 71.4 फीसद था। राजकोषीय सुदृढ़ीकरण के मार्ग को जारी रखते हुए सरकार का इरादा 2025-26 तक राजकोषीय घाटे को सकल घरेलू उत्पाद के 4.5 फीसद से नीचे लाने का लक्ष्य है।

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Note-
*NAV is calculated after considering effect of allotments which was made after September 30, 2023 i.e bonus issue of 1,19,95,600 equity shares allotted on same date i.e 27.10.2023.
The ratios have been computed as under:

Net asset value per equity share	Net worth as restated, including share capital and reserves and surplus, as restated at the end of the year / No. of equity shares outstanding at the end of the year
Basic earnings per share (Rs.)	Net profit after tax as restated for calculating basic EPS / Weighted average number of equity shares outstanding at the end of the period or year

5. Comparison of Accounting Ratios with Industry Peers

For Fiscal 2023

Sr. No.	Name of Company	FaceValue (₹)	Total income (₹ in Lakhs)	Basic EPS (₹)	DilutedEPS (₹)	P/E (basedon Diluted EPS)	RoNW(%)	NAVpershare (₹)
1.	Alpex Solar Limited	10	19592.07	2.10	2.10	-	9.55%	69.13
Peer Group*								
1.	Insolation Energy Limited	10	28005.86	6.01	6.01	20.95	28.48%	25.39

*Source: All the financial information for listed industry peer mentioned above is on a consolidated basis and is sourced from the filings made with stock exchanges available on www.bseindia.com , www.nseindia.com and has also been extracted from www.moneycontrol.com for the Financial Year ending March 2023.
Source for Alpex solar Limited: Based on the restated standalone financial statements of the Company for year ended F.Y 2022-23

6. The Issue Floor Price is ₹109.00/- which is 10.90 times of the Face Value of the Equity Shares and the Issue Cap Price is ₹115.00 which is 11.50 times of the face value.
The price band/floor price/issue price will be determined by the issuer in consultation with the BRLM, on the basis of book-building on the basis of assessment of the market demand from investors for the Equity Shares and shall be justified in view of the above qualitative and quantitative parameters.
Investors should read the above-mentioned information along with "Risk Factors", "Our Business" and "Financial Information" on pages 25, 125 and 207 respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in "Risk Factors" and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 96 of the RHP

RISK IN RELATION TO THE FIRST ISSUE

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 25 of the Red Herring Prospectus.

ASBA*	Simple, Safe, Smart way of Application- Make use of it !!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted
UPI UNIFIED PAYMENTS INTERFACE	UPI-Now available in ASBA for Retail Individual Investors (RII)** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.	

Investors have to apply through the ASBA process "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 352 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. •For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Corporate CapitalVentures Private Limited - Mrs. Harpreet Parashar (+91 11 - 41824066) (Email Id: smeipo@ccvindia.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Corporate CapitalVentures CORPORATE CAPITALVENTURES PRIVATE LIMITED B1/E13, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi – 110044, Tel: +91 11 - 41824066; Email: smeipo@ccvindia.com Investor Grievances Email id- investor@ccvindia.com Website: www.ccvindia.com SEBI Registration: INM000012276 Validity: Permanent Contact Person: Mrs. Harpreet Parashar	Skyline Financial Services Pvt. Ltd. Towards Excellence SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 Tel No.: +91- 11-40450193-197; Fax No.: +91-11-26812683 E-mail: ipo@skylinerta.com Investor Grievances Email id- grievances@skylinerta.com Website: http://www.skylinerta.com/ SEBI Registration No.: INR000003241 Contact Person: Mr. Anuj Rana	alpex Power Forever ALPEX SOLAR LIMITED B-79 Shivalik Enclave Near Malviya Nagar New Delhi -110017 India, Telephone: +91 – 99717 51589 E-mail: csalpex@alpexonline.com Investor grievance id: csalpex@alpexonline.com Website: www.alpexsolar.com CIN: U51909DL1993PLC171352 Contact Person: Ms. Sakshi Tomar Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC Bank Limited.
LINK TO DOWNLOAD ABRIDGED PROSPECTUS: www.alpexsolar.com
UPI: Retail Individual Bidders can also Bid through UPI Mechanism.
All capitalized terms used herein and not specifically defined shall have the same meaning as described to them in the Red Herring Prospectus.

On behalf of Board of Directors
For Alpex Solar Limited
Sd/-
Ms. Sakshi Tomar
Company Secretary & Compliance Officer

Place: New Delhi
Date: January 31, 2024

Disclaimer: Alpex Solar Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Delhi and Haryana on January 30, 2024 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of Company at www.alpexsolar.com or at website of BRLM at www.ccvindia.com or at website of NSE at https://www.nseindia.com/ or expected to be available on the SEBI website at www.sebi.gov.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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...continued from previous page.

ASBA* | **Simple, Safe, Smart way of Application- Make use of it!!!**

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues. No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*Investors have to apply through the ASBA process "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section **"Issue Procedure"** beginning on page 231 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.*

ASBA forms can be downloaded from the website of NSE

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. •For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Share India Capital Services Private Limited – Anand Srivastava (+91 0120-4910000) (Email Id: anand.srivastava@shareindia.co.in).*

BOOK RUNNING LEAD MANAGER TO THE ISSUE

Share India — You generate, we multiply

SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED
A-15, Sector-64, Noida – 201301, Uttar Pradesh, India. **Tel. No.:** +91-0120-4910000
Email: anand.srivastava@shareindia.co.in; **Website:** www.shareindia.com; **Investor Grievance Email:** info@shareindia.com
Contact Person: Mr. Anand Srivastava; **SEBI Registration No.:** INM000012537

REGISTRAR TO THE ISSUE

BEETAL

BEETAL FINANCIAL & COMPUTER SERVICES (P) LIMITED
3rd Floor, Beetal House, 99, behind Local Shopping Centre, Madangir Village, Madangir, New Delhi, Delhi 110062
Tel. No.: 011-2996 128 011-29961281-83/26051061/260510641; **Email:** beetal@beetalfinancial.com / beetalrta@gmail.com
Website: www.beetalfinancial.com; **Contact Person:** Mr. Punit Kumar Mittal; **SEBI Registration No.:** INR000000262

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Shivani Rastogi
WISE TRAVEL INDIA LIMITED
D-21, Corporate Park, 3rd Floor, Near Sector-8 Metro Station, Sector-21, Dwarka- 110075
Tel. No.: +91-11-45434542; **E-mail:** cs@wti.co.in; **Website:** www.wticabs.com

Investors may contact our Company Secretary and Compliance Officer and/ or the Registrar to the Issue and/ or the Book Running Lead Manager, in case of any pre-Issue or post-Issue related problems such as non-receipt of Intimation for Allotment, credit of allotted Equity Shares in the respective beneficiary account.

BANKER TO THE ISSUE AND REFUND BANKER/SPONSOR BANK: Axis Bank Limited
LINK TO DOWNLOAD ABRIDGED PROSPECTUS: http://www.wticabs.com /pdf/abridged-prospectus.pdf
UPI: Retail Individual Bidders can also Bid through UPI Mechanism.
PRICE INFORMATION AND THE TRACK RECORD OF THE PAST ISSUES HANDLED BY THE BRLM
Price Information of past issues handled by the Book Running Lead Manager
SME:

Sr. No.	Issue Name	Issue size (₹ In Cr.)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 30th calendar days from listing		+/- % change in Price on closing price, [+/- % change in closing benchmark]- 90th calendar days from listing		+/- % change in Price on closing price, [+/- % change in closing benchmark]- 180th calendar days from listing	
1.	Anmol India Limited	10.23	33	February 21, 2019	33.00	32.40 [-3.57%]	2266.26 [6.57%]	30.00 [-9.09%]	3211.86 [8.94%]	29.8 [-9.70%]	1429.66 [3.98%]
2.	Humming Bird Education Limited	2.15	132	March 28, 2019	132.00	141 [6.82%]	521.61 [1.35%]	104.36 [20.94%]	1046.3 [2.71%]	141 [6.82%]	551.42 [1.42%]
3.	Maiden Forgings Limited	23.84	63	April 06, 2023	63.00	60.27 [-4.33%]	25809.37 [6.66%]	82.17 [30.43%]	26700.32 [10.34%]	--	--
4.	Exhicon Events Media Solutions Limited	21.12	64	April 17, 2023	64.00	146.70 [129.22%]	25533.31 [5.90%]	218.65 [241.64%]	26885.34 [11.51%]	--	--
5.	A G Universal Limited	8.72	60	April 24, 2023	60.00	71 [18.33%]	24273.17 [-6.07%]	46.5 [-22.50%]	19745 [23.59%]	--	--
6.	Quicktouch Technologies Limited	9.33	61	May 02, 2023	92.00	128.65 [110.90%]	24056.99 [4.45%]	140.10 [129.67%]	23075.38 [0.18%]	--	--
7.	De Neers Tools Limited	22.99	101	May 11, 2023	190.00	176.25 [74.50%]	20181.42 [-25.33%]	245 [142.57%]	23201.75 [-14.15%]	--	--
8.	Krishca Strapping Solutions Limited	17.93	54	May 29, 2023	118.80	170.3 [215.37%]	37356.94 [77.35%]	280.5 [419.44%]	24998.12 [18.68%]	--	--
9.	NewSwan Multitech Limited	33.11	66	January 18, 2024	125.40	--	--	--	--	--	--

Summary Statement of Disclosure

Financial Year	Total no. of IPOs	Total amount of Funds raised (₹ in Cr.)	No. of IPOs trading at discount 30th calendar days from listing			No. of IPO trading at premium 30th calendar days from listing			No. of IPO trading at discount 180th calendar days from listing			No. of IPOs trading at premium 180th calendar days from listing		
			Over 50%	Between 25-30%	Less than 25%	Over 50%	Between 25-30%	Less than 25%	Over 50%	Between 25-30%	Less than 25%	Over 50%	Between 25-30%	Less than 25%
2020-21	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2021-22	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2022-23	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2023-24	7	137.04	-	-	1	4	-	1	-	-	-	-	-	-

Notes:
a) Based on date of listing.
b) BSE SENSEX and CNX NIFTY have been considered as the benchmark index.
c) Prices on BSE/NSE are considered for all of the above calculations.
d) In case 30th /90th /180th day is not a trading day, closing price on BSE/NSE of the next trading day has been considered.
e) In case 30th /90th /180th day, scrips are not traded then last trading price has been considered.
f) N.A. – Period not completed.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For WISE TRAVEL INDIA LIMITED
Sd/-
Vivek Laroia
Managing Director

Place: New Delhi
Date: February 1, 2024

Disclaimer: Wise Travel India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Delhi on February 01, 2024 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of SEBI at www.sebi.gov.in, NSE at www.nseindia.com and is available on the website of the BRLM at www.shareindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled ***"Risk Factors"*** beginning on page 23 of the Red Herring Prospectus.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

KIRIN ADVISORS

प्ररूप संख्या आईएनसी–26
[कम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में]
केन्द्र सरकार के समक्ष
(क्षेत्रीय निदेशक, उत्तरी क्षेत्र)
कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में
और
टोलेक्सो ऑनलाइन प्राइवेट लिमिटेड
(CIN:U72200DL2014PTC267665)
जिसका पंजीकृत कार्यालय : **पहली मंजिल, 29, दरियागंज, नेताजी सुभाष मार्ग, नई दिल्ली–110002** में हैं, के मामले में
....आवेदक कंपनी/याचिकाकर्ता

एतद्द्वारा सार्वजनिक सूचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13(4) के अधीन आवेदन का प्रस्ताव करती है, जिसमें कंपनी का पंजीकृत कार्यालय **"राष्ट्रीय राजधानी क्षेत्र दिल्ली"** से **"हरियाणा राज्य"** में स्थानांतरित करने के लिए **जनवरी 29, 2024** को आयोजित असाधारण सामान्य बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन में बदलाव की पुष्टि करने की मांग की गई है।

कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो **निवेशक शिकायत प्ररूप फाइल कर एमसीए–21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है** या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो, के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर **क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी–2 विंग, दूसरा तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली–110003** पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पते पर भी भेजें।
पहली मंजिल, 29, दरियागंज, नेताजी सुभाष मार्ग, नई दिल्ली–110002

आवेदक के लिए और आवेदक की ओर से
टोलेक्सो ऑनलाइन प्राइवेट लिमिटेड
हस्ता/–
ब्रिजेश कुमार अग्रवाल
(निदेशक एवं मुख्य कार्यकारी अधिकारी)
दिनांक : 01.02.2024 डीआईएन : 00191760
स्थान : नई दिल्ली

प्ररूप संख्या आईएनसी–26
[कम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में]
केन्द्र सरकार के समक्ष
(क्षेत्रीय निदेशक, उत्तरी क्षेत्र)
कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में
और
हैलो ट्रेड ऑनलाइन प्राइवेट लिमिटेड
(CIN:U51909DL2008PTC180430)
जिसका पंजीकृत कार्यालय : **पहली मंजिल, 29, दरियागंज, नेताजी सुभाष मार्ग, नई दिल्ली–110002** में हैं, के मामले में
....आवेदक कंपनी/याचिकाकर्ता

एतद्द्वारा सार्वजनिक सूचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13(4) के अधीन आवेदन का प्रस्ताव करती है, जिसमें कंपनी का पंजीकृत कार्यालय **"राष्ट्रीय राजधानी क्षेत्र दिल्ली"** से **"हरियाणा राज्य"** में स्थानांतरित करने के लिए **जनवरी 29, 2024** को आयोजित असाधारण सामान्य बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन में बदलाव की पुष्टि करने की मांग की गई है।

कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो **निवेशक शिकायत प्ररूप फाइल कर एमसीए–21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है** या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो, के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर **क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी–2 विंग, दूसरा तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली–110003** पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पते पर भी भेजें।
पहली मंजिल, 29, दरियागंज, नेताजी सुभाष मार्ग, नई दिल्ली–110002

आवेदक के लिए और आवेदक की ओर से
हैलो ट्रेड ऑनलाइन प्राइवेट लिमिटेड
हस्ता/–
प्रवीण कुमार गोयल
(निदेशक)
दिनांक : 01.02.2024
स्थान : नई दिल्ली
डीआईएन : 03604600

ऋण वसूली न्यायाधिकरण, चंडीगढ़ (डीआरटी 2)
प्रथम तल, एससीओ 33-34-35, सैक्टर 17-ए, चंडीगढ़
(तीसरे और चौथे तल पर भी अतिरिक्त स्थान आबंटित है)

मामला सं.: ओए/1186/2023

ऋण वसूली न्यायाधिकरण (विधि) नियमों, 1993 के नियम 5 के उप नियम (2ए) के साथ पठित अधिनियम की धारा 19 की उप धारा (4) के अधीन समन) **ईएक्सएच नं. 20677**

भारतीय स्टेट बैंक
बनाम
अनंत वर्मा

प्रति,
(1) अनंत वर्मा डी/डब्ल्यू/एस/ओ धीरेंद्र वर्मा
श्री अनंत वर्मा पुत्र श्री धीरेंद्र वर्मा (पैन नंबर AFFPV9314L) निवासी 110-ए, तुलसियानी गोल्फ व्यू अपार्टमेंट, सेक्टर- 1, पॉकेट-डी, सुशांत गोल्फ सिटी, लखनऊ- 226030, उत्तर प्रदेश।
(2) श्रीमती अनुराधा वर्मा पत्नी श्री अनंत वर्मा, 110-ए तुलसियानी गोल्फ व्यू अपार्टमेंट, सेक्टर-1 पॉकेट डी सुशांत गोल्फ सिटी, लखनऊ, उत्तर प्रदेश
(3) मेसर्स गुप्ता बिल्डर्स एंड प्रमोटर्स प्रा. लिमिटेड एससीओ 196 और 197 सेक्टर 34-ए चंडीगढ़
इसके अलावाः श्री रामम कुमार निदेशक एससीओ 197 और 197 सेक्टर 34-ए, चंडीगढ़
इसके अलावाः श्री रमन कुमार निदेशक एससीओ नंबर 196 और 197 सेक्टर 34-ए, चंडीगढ़
इसके अलावाः श्री प्रदीप कुमार निदेशक एससीओ नंबर 196 और 197 सेक्टर 34-ए, चंडीगढ़
(4) श्री सतीश कुमार गुप्ता प्रबंध निदेशक मेसर्स गुप्ता बिल्डर्स एंड प्रमोटर्स प्रा. लिमिटेड एससीओ नंबर 196-197 सेक्टर 34-ए, चंडीगढ़।
(5) श्री रमन कुमार निदेशक मेसर्स गुप्ता बिल्डर्स एंड प्रमोटर्स प्रा. लिमिटेड, रजि. कार्यालय एससीओ नंबर 196-197 सेक्टर 34-ए, चंडीगढ़।
(6) श्री प्रदीप कुमार निदेशक मेसर्स गुप्ता बिल्डर्स एंड प्रमोटर्स प्रा. लिमिटेड रजि. कार्यालयः एससीओ नंबर 197 सेक्टर 34 ए, चंडीगढ़।

समन

चूंकि दिनांक **29.09.2023** को ओए/1186/2023 माननीय **पीठासीन अधिकारी/रजिस्ट्रार** के समक्ष सूचीबद्ध किया था।
चूंकि, यह माननीय न्यायाधीकरण राशि **5647844/- रुपए** के ऋणों की वसूली के लिए आपके विरुद्ध दाखिल (ओए) में अधिनियम की धारा 19(4) के अंतर्गत कथित आवेदन पर समन/नोटिस जारी करता है। (दस्तावेजों की प्रतियों के साथ आवेदन संलग्न है)।
अधिनियम की धारा 19 की उप धारा (4) के तद्नुसार, प्रतिवादी को नीचे दिए अनुसार निर्देश दिया जाता हैः-
(i) समन की सेवा के 30 दिनों के अंदर यह कारण बताना होगा कि जिसके लिए राहत की प्रार्थना की गई है वह क्यों प्रदान नहीं की जानी चाहिए।
(ii) मूल आवेदन की क्रम संख्या 3ए के अंतर्गत आवेदक द्वारा विनिर्दिष्ट संपत्तियों तथा परिसंपत्तियों के अलावा संपत्तियों तथा परिसंपत्तियों का विवरण प्रदर्शित करना।
(iii) आपको मूल आवेदन की क्रम संख्या 3ए के अंतर्गत प्रदर्शित की गई प्रतभूतित परिसंपत्तियों या ऐसी किसी अन्य परिसंपत्तियों तथा संपत्तियों के साथ लेन-देन और निपटान करने से प्रतिबंधित किया जाता है, साथ जुड़ी हुई संपत्तियों के लिए आवेदन की सुनवाई एवं निपटान लंबित है।
(iv) आप न्यायाधिकरण के पूर्व अनुमोदन के बिना मूल आवेदन की क्रम संख्या 3ए के अंतर्गत विनिर्दिष्ट या प्रदर्शित किसी परिसंपत्ति या किसी अन्य संपत्तियों, जिस पर प्रतिभूति ब्याज सृजित किया है, पर अपने व्यापार के सामान्य कोर्स को छोड़कर बिक्री, लीज़ या अन्यथा तरीके द्वारा संपत्ति का हस्तांतरण नहीं कर सकोगे।
(v) आप व्यापार के सामान्य कोर्स में प्रतिभूति परिसंपत्तियां या अन्य परिसंपत्तियां तथा संपत्तियों की बिक्री द्वारा बिक्री प्रक्रिया से वसूली और ऐसी परिसंपत्तियों के ऊपर प्रतिभूति ब्याज को धारण करने वाले बैंक या वित्तीय संस्थानों के साथ रखे गए खाते में ऐसी बिक्री प्रक्रिया की राशि को जमा करने के उत्तरदायी होंगे।
आपको आवेदक द्वारा प्रस्तुत की गई उस प्रति के साथ लिखित बयान को दाखिल करने तथा दिनांक **16.02.2024 को पूर्वाह्न 10.30 बजे** इस **रजिस्ट्रार** के समक्ष उपस्थित होने का भी निर्देश दिया जाता है, जिसमें असफल होने पर आवेदन की सुनवाई आपकी अनुपस्थिति में कर दी जाएगी।
मेरे हस्ताक्षर व इस न्यायाधिकरण की मुहर के अधीन 03.10.2023 को जारी किया गया।

समन जारी करने के लिए अधिकृत अधिकारी के हस्ताक्षर

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

फॉर्म-ए
सार्वजनिक सूचना
(इंसॉलवेंसी एंड बैंक्रप्सी बोर्ड ऑफ इंडिया (कारपोरेट व्यक्तियों के लिए इंसॉलवेंसी प्रस्ताव प्रक्रिया) विनियमों, 2016 की विनियम 6 के अधीन)
रिट्जी केमिकल्स प्राइवेट लिमिटेड के ऋणियों के ध्यान हेतु

संबंधित विवरण

1.	कॉर्पोरेट ऋणी का नाम	रिट्जी केमिकल्स प्राइवेट लिमिटेड
2.	कॉर्पोरेट ऋणी के समावेश की तिथि	12.04.2007
3.	प्राधिकारी जिसके अंतर्गत कॉर्पोरेट व्यक्ति समावेश/पंजीकृत है	आरओसी- दिल्ली
4.	कॉर्पोरेट पहचान नंबर/ कॉर्पोरेट ऋणी का सीमित देयता पहचान नंबर	U74999DL2007PTC161977
5.	कॉर्पोरेट ऋणी के पंजीकृत कार्यालय तथा प्रधान कार्यालय का पता	डीटीजे 132, प्रथम तल, डीएलएफ टावर-बी, जसोला, दक्षिणी दिल्ली, नई दिल्ली, दिल्ली, भारत, 110025
6.	कॉर्पोरेट ऋणी के परिशोधन की शुरुआती तिथि	17.01.2024 (आदेश 29.01.2024 को एनसीएलटी वेबसाइट पर अपलोड किया गया, आदेश 01.02.2024 को आईआरपी को सूचित किया गया)
7.	दिवालियापन प्रस्ताव प्रक्रिया के समापन की अनुमानित तिथि	15.07.2024 (सीआईआरपी प्रवेश तिथि के अनुसार यानी 17.01.2024)
8.	अंतरिम प्रस्ताव पेशेवर के रूप में कार्यरत दिवालियापन पेशेवर का नाम व पंजीकरण नंबर	परमिन्द्र सिंह भुल्लर, रजि. नं.: IBBI/IPA-002/IP-N01127/2021-2022/13700
9.	अंतरिम प्रस्ताव पेशेवर का पता व इ-मेल जैसा कि बोर्ड के साथ पंजीकृत है।	ई-10/313, मंगल पुरी गली, घानूपुर रोड, खंडवाला, पानी की टंकी के पास, अमृतसर- 143104, पंजाब ईमेलः advocate.psb@gmail.com
10.	अंतरिम प्रस्ताव पेशेवर से पत्राचार के लिए प्रयोग की जाने वाली इमेल तथा पता	यूनिट नंबर 302, तीसरी मंजिल, प्लॉट नंबर डी-190, सेक्टर-74, इंडस्ट्रियल एरिया, फेज-8बी, एसएएस नगर, मोहाली- 160071, पंजाब इमेलः cirpritzy@gmail.com
11.	दावों को प्रस्तुत करने की अंतिम तिथि	15.02.2024 (आईआरपी दिनांक अर्थात 01.02.2024 को सूचित आदेश के अनुसार)
12.	अंतरिम प्रस्ताव पेशेवर द्वारा निर्धारित धारा 21 की उप-धारा (6ए) के खण्ड (बी) के अधीन ऋणी की श्रेणी, यदि कोई है	लागू नहीं
13.	श्रेणी में ऋणी के प्राधिकृत प्रतिनिधि के रूप में चिह्नित दिवालियापन पेशेवर के नाम (प्रत्येक श्रेणी के लिए तीन नाम)	लागू नहीं
14.	(क) संबंधित फार्म और (ख) प्राधिकृत प्रतिनिधि का विवरण पर उपलब्ध हैः	https://ibbi.gov.in/en/home/downloads लागू नहीं

एतद्द्वारा सूचना दी जाती है कि नेशनल कंपनी लॉ ट्रिब्यूनल, बेंच-2, नई दिल्ली ने दिनांक 17.01.2024 को **रिट्जी केमिकल्स प्राइवेट लिमिटेड** की कारपोरेट दिवालियापन प्रस्ताव प्रक्रिया को शुरू करने का आदेश दिया है।
रिट्जी केमिकल्स प्राइवेट लिमिटेड के लेनदारों को प्रविष्टि नंबर 10 के अंतर्गत वर्णित पतों पर अंतरिम प्रस्ताव पेशेवर को 12.02.2024 या उस से पूर्व अपने दावों को प्रमाण सहित प्रस्तुत करने के लिए एतद्द्वारा आमंत्रित किया जाता है।
वित्तीय ऋणधारकों को केवल इलैक्ट्रॉनिक तरीके द्वारा अपने दावों का प्रमाण प्रस्तुत करना होगा। अन्य सभी ऋणधारकों को अपने दावे व्यक्ति, डाक द्वारा या इलैक्ट्रॉनिक तरीके द्वारा प्रस्तुत कर सकते हैं।
प्रविष्टि नंबर 12 के अंतर्गत सूचीबद्ध अनुसार श्रेणी से संबंधित वित्तीय ऋणधारकों को फार्म सीए में श्रेणी के प्राधिकृत प्रतिनिधि के रूप में कार्य करने के लिए प्रविष्टि संख्या 13 के अंतर्गत सूचीबद्ध 3 दिवालियापन पेशेवरों से प्राधिकृत प्रतिनिधि की वरीयता को दर्शाना होगा-लागू नहीं।
गलत या भ्रामक प्रमाणों को प्रस्तुत करना जुर्माने का हकदार होगा।

हस्ता/-
परमिन्द्र कुमार भुल्लर
रजि. नं.: IBBI/IPA-002/IP-N01127/2021-2022/13700
अंतरिम प्रस्ताव पेशेवर
कृते रिट्जी केमिकल्स प्राइवेट लिमिटेड
ईमेल- cirpritzy@gmail.com
दिनांकः 01.02.2024 पत्राचार का पताः यूनिट नंबर 302, तीसरी मंजिल, प्लॉट नंबर डी-190,
स्थानः मोहाली सेक्टर-74, इंडस्ट्रियल एरिया, फेज-8बी, एसएएस नगर, मोहाली- 160071, पंजाब

CORRIGENDUM TO THE PRE-ISSUE ADVERTISEMENT PUBLISHED ON 01.02.2024

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alpex Power Forever

ALPEX SOLAR LIMITED

Registered Office: B-79 Shivalik Enclave near Malviya Nagar New Delhi 110017 India.
Corporate Office: Plot No I 26 Site 5 Surajpur Industrial Area, I.A. Surajpur, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201306
Tel: +91-9971751589; **E-mail:** csalpex@alpexonline.com; **Website:** https://alpexsolar.com/
Contact Person: Ms. Sakshi Tomar, Company Secretary and Compliance Officer

THE ISSUE

PUBLIC ISSUE OF 64,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ALPEX SOLAR LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 64,80,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKH (THE "FRESH ISSUE") OF WHICH 3,24,000 EQUITY SHARES AGGREGATING TO ₹[●] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 61,56,000 EQUITY SHARES AGGREGATING TO ₹[●] LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.48% AND 25.15% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.
THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.
FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 352 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS IS DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, DELHI AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

CORRIGENDUM: NOTICE TO INVESTORS

The pre-issue advertisement was published on 01.02.2024, in Financial Express (English Newspaper) and Jansatta (Hindi Newspaper), where in the Anchor Investor Bidding, issue opening/closing month has been given as January, the same should be read as February. We request the investors to please ignore typographical error in the Bid/Issue Program published in the advertisement published on 01.02.2024, and consider the following:

BID/ISSUE PROGRAM		
	ANCHOR INVESTOR BIDDING DATE	WEDNESDAY, FEBRUARY 07, 2024
	BID/ISSUE OPENS ON	THURSDAY, FEBRUARY 08, 2024
	BID/ISSUE CLOSES ON	MONDAY, FEBRUARY 12, 2024

The other content of the previous ad remain unchanged. This Corrigendum should be read with the Red Herring Prospectus dated January 30, 2024 and Pre-Issue Advertisement/ Price Band Advertisement published on 01.02.2024, and this Corrigendum dated February 01, 2024.

BOOK RUNNING LEAD MANAGER TO THE ISSUE

Corporate CapitalVentures
CORPORATE CAPITAL VENTURES PRIVATE LIMITED
B1/E13, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi – 110044,
Tel: +91 11 - 41824066;
Email: smeipo@ccvindia.com
Investor Grievances Email id- investor@ccvindia.com
Website: www.ccvindia.com
SEBI Registration: INM000012276
Validity: Permanent
Contact Person: Mrs. Harpreet Parashar

REGISTRAR TO THE ISSUE

Skyline Financial Services Pvt. Ltd. — Towards Excellence
SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020
Tel No.: +91- 11-40450193-197;
Fax No.: +91-11-26812683
E-mail: ipo@skylinerta.com
Investor Grievances Email id- grievances@skylinerta.com
Website: http://www.skylinerta.com/
SEBI Registration No.: INR000003241
Contact Person: Mr. Anuj Rana

COMPANY SECRETARY AND COMPLIANCE OFFICER

alpex Power Forever
ALPEX SOLAR LIMITED
B-79 Shivalik Enclave Near Malviya Nagar New Delhi -110017 India,
Telephone: +91 – 99717 51589
E-mail: csalpex@alpexonline.com
Investor grievance id: csalpex@alpexonline.com
Website: www.alpexsolar.com
CIN: U51909DL1993PLC171352
Contact Person: Ms. Sakshi Tomar

Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For Alpex Solar Limited
On Behalf of the Board of Directors
Sd/-
Ms. Sakshi Tomar
Company Secretary & Compliance Officer

Place: New Delhi
Date: February 01, 2024